

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

AMERICAN VIRTUAL CLOUD  
TECHNOLOGIES, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-10020 (MFW)

(Jointly Administered)

**SCHEDULE OF ASSETS AND LIABILITIES FOR  
AVC TECHNOLOGIES USA, INC. (CASE NO. 23-10021)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Virtual Cloud Technologies, Inc. (2421), AVC Technologies USA, Inc. (8886), and Kandy Communications LLC (5853). Each Debtor's corporate headquarters and mailing address is 1720 Peachtree Road, Suite 629, Atlanta, Georgia 30309.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AMERICAN VIRTUAL CLOUD  
TECHNOLOGIES, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-10020 (MFW)

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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC DISCLOSURES  
PERTAINING TO SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

On January 11, 2023 (the “Petition Date”), American Virtual Cloud Technologies, Inc., AVCtechnologies USA, Inc. and Kandy Communications LLC (each a “Debtor”, and, collectively, the “Debtors”) each filed a petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§101-1532 (the “Bankruptcy Code”) commencing the above-captioned bankruptcy cases (the “Chapter 11 Cases”). The Debtors, with the assistance of their advisors, have today filed their respective Schedules of Assets and Liabilities (“Schedules”) and Statements of Financial Affairs (the “Statements”, and, together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of the Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Pertaining to Schedules and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: American Virtual Cloud Technologies, Inc. (2421), AVCtechnologies USA, Inc. (8886), and Kandy Communications LLC (5853). Each Debtor’s corporate headquarters and mailing address is 1720 Peachtree Road, Suite 629, Atlanta, Georgia 30309.

Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or any time before the Petition Date.

Although the Debtors' management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery of inadvertent errors or omission may result in material changes to the Schedules and Statements. The information provided herein, except as otherwise noted, is as of the Petition Date. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time to time as may be necessary or appropriate.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents, and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

Thomas H. King, in his capacity as Chief of Staff of the Debtors, has signed each of the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. King has relied upon the efforts, statements and representation of various personnel employed by the Debtors. Mr. King has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including, for example, statements and representations concerning amounts owed to creditors.

The Global Notes are in addition to any specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors have prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' remaining Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omission may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (“Claim”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ Chapter 11 Cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provision of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor or a non-Debtor foreign affiliates is a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all right with respect to such obligations.

2. **Description of Cases and “as of” Information Date.** Each Debtor filed its case on the Petition Date. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered for procedural purposes only. The asset information provided in their Schedules and Statements, except as otherwise noted, represents the asset data for the Debtors as of January 11, 2023, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of January 11, 2023. With respect to certain items on the Schedules and Statements, information is not yet available as of January 11, 2023. For such items, a prior date was used, as identified herein.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of January 11, 2023, in the Debtors’ books and records unless a different date is identified herein. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined or unknown amounts as of the Petition Date. Furthermore, as applicable, assets that have been fully depreciated

or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.

4. Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.

5. Excluded Assets and Liabilities. The Debtors have sought to allocate liabilities between prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. The allocation of liabilities between the prepetition and post-petition periods may change as additional information becomes available and further research is conducted. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, certain employee obligations. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment of such liabilities.

6. Insiders. Person or entities listed as "insiders" have been included for informational purposes only and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

7. Intellectual Property Rights. Any exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

8. Intercompany and Foreign Affiliate Transactions. The Debtors record certain intercompany receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates which are reported on Schedule A/B and Schedule E/F per the Debtors' books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise.

9. Executory Contracts and Unexpired Leases. Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Certain of the executory contracts listed on Schedule G may have expired or discontinued prior to the Petition Date. The listing of any executory contract on Schedule G does not amount to any legal determination that the contract is indeed executory within the meaning of section 365 of the Bankruptcy Code and the Debtors reserve all rights to contest the classification of such contracts.

10. Classification. Listing a Claim or contract on (a) Schedule E/F part 1 as "priority," (b) Schedule E/F part 2 as "unsecured," or (c) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.

11. Claims Description. Schedule E/F permits each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of the rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification. Additionally, the Debtors expressly reserve all their rights to subsequently designate such claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

12. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoidable transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind

or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, the “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

13. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtors have the authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders. To the extent the Debtors pay any of the liabilities listed in the Schedules pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules or take other action as is necessary and appropriate to avoid the over-payment of or duplicative payments for any such liabilities.
- d. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

14. Estimates and Assumptions. To close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make estimates, allocations, and assumptions that affect the reported amounts of assets, liabilities, revenue, and expenses as of the Petition Date. The Debtors reserve all rights, but shall not be required, to amend the reported amounts of assets, revenue, and expenses to reflect changes in those estimates and assumptions.

15. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including, without limitation, the right to assert claims objections and/or setoffs with respect to the same.

16. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their supplies and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

**Specific Disclosures with Respect to the Debtors' Schedules**

17. Schedule A/B 3. Cash values held in financial accounts on Schedule A/B 3 are as of the Petition Date. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders Authorizing Continued (I) Use of Existing Cash Management System, Bank Accounts and Business Forms and Payment of Related Prepetition Obligations, (II) Performance of Intercompany Transactions and Foreign Affiliate Transactions in the Ordinary Course of Business and (III) Granting a Limited Waiver of Section 345(b) Deposit and Investment Requirements* [Docket No. 7] (the "Cash Management Motion").

Schedule A/B 7. The Bankruptcy Court, pursuant to the *Interim Order: Approving the Debtors' proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service* [Docket No. 27], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit of \$12,150. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

Schedule A/B 15. Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedules A/B 41. Dollar amounts are presented net of accumulated depreciation and other adjustments.

Schedule A/B 55. The Debtors do not own any real property. The Debtors have listed their real property leases in Schedule A/B 55.

Schedules A/B 60 & 61. Intangibles and Intellectual Property listed in Schedules A/B 60 & 61 are listed as an unknown. The fair market value of such ownership is dependent on numerous variables and factors.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, setoffs, refunds, or warranty Claims. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver, release, relinquishment, or forfeiture of such cause of action, claim, or right.

Schedule A/B 77. As described in the Cash Management Motion, in the ordinary course of business, the Debtors engage in intercompany transactions with each other and with certain non-debtor foreign subsidiaries. The intercompany receivable and payable amounts reported are as of the Petition Date.

18. Schedule E/F Part 1. The listing of a claim on Schedule E/F part 1 does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code.



Furthermore, pursuant to the *Final Order Authorizing Debtors to (I) Pay Prepetition Wages, Contractor Claims, and Other Compensation (II) Maintain Employee Benefit Programs, and (III) Granting Related Relief* [Docket No. 80] (the “Employee Wage Order”), the Debtors received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business. As a result, the Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to the Employee Wage Order or other order that may be entered by the Bankruptcy Court. The Debtors believe that such claims will be satisfied in the ordinary course of business during the Chapter 11 Cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court. Additionally, claims against the Debtors on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections 507(a)(4) and (a)(5) of the Bankruptcy Code. See also No. 19 below regarding Employee bonuses.

19. Schedule E/F Part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors’ books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, Claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address, and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected postpetition.

Neither Schedule E/F part 1 or part 2 includes claims that are held by employees for annual bonuses earned during the calendar year 2022 but payable in 2023. The annual bonus payments are fully accrued liabilities on the Debtors’ books, subject to each Employee remaining employed with the Debtors when the bonuses are paid. Consistent with the Debtors’ prepetition annual bonus plan, at the conclusion of the 2022 fiscal year, the Debtors’ Board of Directors approved a cash Pool for employee bonuses. Although the cash pool has been approved, the Debtors have not yet completed the process of allocating individual employee bonus payments from the approved cash pool. Accordingly, the bonus payments due to individual employees are not included in Schedules E/F at this time. The Debtors reserve the right to amend their Schedules E/F to reflect the bonus obligations at a later date.

20. Schedule G. Although the Debtors have made diligent attempts to properly identify the Debtor counterparty(ies) to each executory contract on Schedule G, it is possible that more Debtor entities are a counterparty to certain executory contracts on Schedule G than listed herein. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired

nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

The contracts, agreements, and leases listed on Schedule G may have been expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts listed on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement, or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

### **Specific Disclosures with Respect to the Debtors' Statements**

21. Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals). All disbursements listed on Statement 3 are made through the Debtors' cash management system.

Additionally, all disbursement information reported in Statement 3 for a specific Debtor pertains to the bank accounts maintained by that Debtor.

22. Statement 4. Statement 4 accounts for a respective Debtor's transfer to insiders as applicable as of the Petition Date. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. With respect to the business entities, the amounts listed reflect that universe of payments and transfers to such entities, including payments for advisory services, consulting services and/or other fees.

23. Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related to the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

24. Statement 25. The Debtors have used their reasonable efforts to provide a listing of other businesses in which equity interest are or were held by the Debtors.

25. Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
Name

**Fill in this information to identify the case:**

Debtor name AVCtechnologies USA, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known) 23-10021

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

|     |   |    |  |
|-----|---|----|--|
| 1a. | <b>Real property:</b><br>Copy line 88 from Schedule A/B.....            | \$ | <b>0.00</b><br><u>plus undetermined amounts</u>          |
| 1b. | <b>Total personal property:</b><br>Copy line 91A from Schedule A/B..... | \$ | <b>17,648,647.47</b><br><u>plus undetermined amounts</u> |
| 1c. | <b>Total of all property:</b><br>Copy line 92 from Schedule A/B.....    | \$ | <b>17,648,647.47</b><br><u>plus undetermined amounts</u> |

**Part 2: Summary of Liabilities**

|     |   |     |                      |
|-----|---|-----|----------------------|
| 2.  | <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)<br>Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... | \$  | <b>0.00</b>          |
| 3.  | <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)   |     |                      |
| 3a. | <b>Total claim amounts of priority unsecured claims:</b><br>Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....   | \$  | <b>148,087.22</b>    |
| 3b. | <b>Total amount of claims of nonpriority amount of unsecured claims:</b><br>Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....                  | +\$ | <b>52,963,237.52</b> |
| 4.  | <b>Total liabilities</b> .....<br>Lines 2 + 3a + 3b   | \$  | <b>53,111,324.74</b> |

**Fill in this information to identify the case:**

Debtor name AVCtechnologies USA, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known) 23-10021

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below

| All cash or cash equivalents owned or controlled by the debtor |                     |  | Current value of debtor's interest |
|--|---------------------|--|------------------------------------|
| 2.   | <b>Cash on Hand</b> |  |                                    |
| 2.1  |                     |  | \$0.00                             |

| All cash or cash equivalents owned or controlled by the debtor |   |                 | Current value of debtor's interest |
|--|---|-----------------|------------------------------------|
| 3.   | <b>Checking, savings, money market, or financial brokerage accounts</b> |                 |                                    |
|  | Name of institution (bank or brokerage firm)                            | Type of account | Last 4 digits of account number    |
| 3.1  | <u>Comerica Bank</u>  | <u>Checking</u> | <u>6614</u>                        |
|  |   |                 | \$1,662,496.00                     |

| All cash or cash equivalents owned or controlled by the debtor |  |  | Current value of debtor's interest |
|--|--|--|------------------------------------|
| 4.   | <b>Other cash equivalents (Identify all)</b> |  |                                    |
| 4.1  |  |  | \$0.00                             |

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5. **Total of Part 1.**  
 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

|                       |
|-----------------------|
| <b>\$1,662,496.00</b> |
|-----------------------|

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.  
 Yes. Fill in the information below

|     |   |                         | Current value of debtor's interest |
|-----|---|-------------------------|------------------------------------|
| 7.  | <b>Deposits, including security deposits and utility deposits</b> |                         |                                    |
|     | Description, including name of holder of deposit                  |                         |                                    |
| 7.1 | <u>Brier Creek 1 &amp; 2, LLC</u>                                 | <u>Landlord Deposit</u> | <u>\$11,980.83</u>                 |

|      |  |                                       | Current value of debtor's interest |
|------|--|---------------------------------------|------------------------------------|
| 8.   | <b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> |                                       |                                    |
|      | Description, including name of holder of prepayment  |                                       |                                    |
| 8.1  | <u>Advanced IP Service License; Cisco ASR Processor</u>  | <u>Prepaid Maintenance</u>            | <u>\$99,584.64</u>                 |
| 8.2  | <u>Alien Vault</u>   | <u>Software Licenses</u>              | <u>\$14,614.47</u>                 |
| 8.3  | <u>ALTERYX, INC</u>  | <u>Billing/Invoicing ETL</u>          | <u>\$31,527.40</u>                 |
| 8.4  | <u>Aon Risk Services Central, Inc.</u>   | <u>Insurance</u>                      | <u>\$1,471.44</u>                  |
| 8.5  | <u>Avalara</u>   | <u>Invoice tax computation</u>        | <u>\$16,427.71</u>                 |
| 8.6  | <u>Bento - Postman</u>   | <u>Prepaid Debit Card</u>             | <u>\$2,746.68</u>                  |
| 8.7  | <u>Brier Creek 1 &amp; 2, LLC</u>  | <u>Raleigh leased office space.</u>   | <u>\$8,184.47</u>                  |
| 8.8  | <u>Calian Corp.</u>  | <u>IT services</u>                    | <u>\$118,132.47</u>                |
| 8.9  | <u>Calian ltd</u>  | <u>IT services</u>                    | <u>\$134,925.74</u>                |
| 8.10 | <u>Camera and door license + use-tax</u>   | <u>Prepaid Maintenance</u>            | <u>\$1,585.27</u>                  |
| 8.11 | <u>CISCO MERAKEI MX100 Cloud; 3YR VMX ENTERPRISELICS</u>   | <u>Prepaid Maintenance</u>            | <u>\$1,942.82</u>                  |
| 8.12 | <u>Computex (Ingram Micro)</u>   | <u>Software</u>                       | <u>\$11,004.29</u>                 |
| 8.13 | <u>CPP T1 VSPHERE 7 STD 1 PROC LICs</u>  | <u>Prepaid Maintenance</u>            | <u>\$13,879.31</u>                 |
| 8.14 | <u>Dell Marketing LP- VLA VMW ORAN VCENTER SERVER 7 STD FOR VSPHERE 7 PER INSTANCE</u>               | <u>Prepaid Maintenance</u>            | <u>\$4,312.88</u>                  |
| 8.15 | <u>GitHub Inc</u>  | <u>Source Code Management</u>         | <u>\$11,611.85</u>                 |
| 8.16 | <u>HSA</u>   | <u>Benefits</u>                       | <u>\$24,372.15</u>                 |
| 8.17 | <u>HubSpot</u>   | <u>Marketing software application</u> | <u>\$1,420.87</u>                  |

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|           |  |   | Current value of debtor's interest |
|-----------|--|---|------------------------------------|
| <b>8.</b> | <b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> |   |                                    |
|           | Description, including name of holder of prepayment  |   |                                    |
| 8.18      | Itentia  | Automation  | \$26,374.30                        |
| 8.19      | JFrog Inc  | Software Artifactory  | \$9,238.01                         |
| 8.20      | Kandy - Mexico City Meraki Gear  | Prepaid Maintenance   | \$1,945.39                         |
| 8.21      | KnowBe4 Inc  | Training & GRS Tool (Compliance)                                      | \$15,442.17                        |
| 8.22      | LIC-MX100-SEC-3YR - Meraki 3YRMX100 Adv License + use-tax  | Prepaid Maintenance   | \$1,384.83                         |
| 8.23      | LIC-MX84-SEC-3YR - Meraki 3YR MX84 Adv. License + use-tax  | Prepaid Maintenance   | \$2,215.73                         |
| 8.24      | Meraki firewall license for 4/25/21 to 4/25/24   | Prepaid Maintenance   | \$778.95                           |
| 8.25      | Meraki MR36-D.Conway-ON  | Prepaid Maintenance   | \$333.34                           |
| 8.26      | Meraki-DConway-ON  | Prepaid Maintenance   | \$9,669.01                         |
| 8.27      | Meraki-PKaram-NC   | Prepaid Maintenance   | \$4,701.99                         |
| 8.28      | Microsoft Corporation  | Software  | \$1,291.25                         |
| 8.29      | Mida Solutions s.r.l.  | CCaaS - terminating   | \$1,330.92                         |
| 8.30      | Momentive Inc.   | Internet survey services  | \$16,352.86                        |
| 8.31      | Monday.com   | Software  | \$2,005.48                         |
| 8.32      | MX100-Turkey   | Prepaid Maintenance   | \$3,505.29                         |
| 8.33      | NX-OS Adv. License   | Prepaid Maintenance   | \$7,616.56                         |
| 8.34      | Oracle   | Software  | \$125,227.33                       |
| 8.35      | Orion Innovation AG  | Contractors   | \$400,000.00                       |
| 8.36      | OwnBackup, Inc   | Need to Keep for SFDC   | \$4,173.52                         |
| 8.37      | Park Place Technologies  | Software  | \$416.88                           |
| 8.38      | QXIP BV  | SIP/Media Capture and Fraud Identification                            | \$142,639.49                       |
| 8.39      | Red Hat, Inc.  | Related to Kandy Link, phasing out                                    | \$30,876.11                        |
| 8.40      | Slack T  | Messaging, archiving and searching services                           | \$9,372.25                         |
| 8.41      | Smarty   | Software  | \$8,496.44                         |
| 8.42      | SolarWinds   | DC management software  | \$13,210.86                        |
| 8.43      | SolarWinds Worldwide LLC-Performance Monitor SL2000  | Prepaid Maintenance   | \$1,190.92                         |
| 8.44      | tekVizion PVS Inc.   | Product testing   | \$41,549.66                        |
| 8.45      | ThousandEyes LLC   | DC Tools  | \$10,084.45                        |
| 8.46      | Vidyo Inc  | Conferencing licenses, customer basic service plan/support, royalties | \$25,713.47                        |
| 8.47      | VMware Lic (22)S.Clifton   | Prepaid Maintenance   | \$10,270.82                        |

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**Current value of debtor's interest**

| 8.   | <b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> |                     |             |
|------|--|---------------------|-------------|
|      | Description, including name of holder of prepayment  |                     |             |
| 8.48 | VMware VCtr(5) VS7(24) Lic 1YR   | Prepaid Maintenance | \$19,872.22 |
| 8.49 | WorldTech IT, LLC  | F5 support          | \$49,900.89 |
| 8.50 | Zoho Corporation   | Ops manager         | \$5,797.42  |

9. **Total of Part 2.** Add lines 7 through 8. Copy the total to line 81. **\$1,512,704.10**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below

**Current value of debtor's interest**

| 11.                       | <b>Accounts receivable</b> |                                      |                |
|---------------------------|----------------------------|--------------------------------------|----------------|
| 11a. 90 days old or less: | \$6,412,082.00             | \$259,062.00                         | \$6,152,720.00 |
|                           | face amount                | - doubtful or uncollectible accounts | =              |
| 11b. Over 90 days old:    | \$1,210,805.00             | \$159,223.00                         | \$1,051,582.00 |
|                           | face amount                | - doubtful or uncollectible accounts | =              |

12. **Total of Part 3.** Current value on lines 11a + 11b = line 12. Copy the total to line 82. **\$7,204,302.00**

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below



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|      |  | Valuation method used for current value | Current value of debtor's interest |
|------|--|---|------------------------------------|
| 14.  | <b>Mutual funds or publicly traded stocks not included in Part 1</b><br>Name of fund or stock: |   |                                    |
| 14.1 | _____  |   | \$0.00                             |

|      |   | Valuation method used for current value | Current value of debtor's interest |
|------|---|---|------------------------------------|
| 15.  | <b>Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b> |   |                                    |
|      | Name of entity:   | % of ownership                          |                                    |
| 15.1 | American Virtual Cloud Technologies Ireland Limited   | 100.00% %                               | N/A Unknown                        |
| 15.2 | American Virtual Cloud Technologies, Mexico S.A. de C.V.  | 99.00% %                                | N/A Unknown                        |
| 15.3 | AVCtechnologies Canada Ltd.   | 100.00% %                               | N/A Unknown                        |
| 15.4 | Kandy Communications LLC  | 100.00% %                               | N/A Unknown                        |

|      |   | Valuation method used for current value | Current value of debtor's interest |
|------|---|---|------------------------------------|
| 16.  | <b>Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1</b><br>Describe: |   |                                    |
| 16.1 | _____   |   | \$0.00                             |

17. **Total of Part 4.** Add lines 14 through 16. Copy the total to line 83. \$0.00

**Part 5: Inventory, excluding agriculture asset**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below

|      | General description  | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|------|----------------------|-------------------------------------|---|---|------------------------------------|
| 19.  | <b>Raw materials</b> |                                     |   |   |                                    |
| 19.1 | _____                | _____                               | _____   | _____                                   | \$0.00                             |

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| General description         | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------------------------|-------------------------------------|---|---|------------------------------------|
| 20. <b>Work in progress</b> |                                     |   |   |                                    |
| 20.1 _____                  | _____                               | _____   | _____                                   | \$0.00                             |

| General description  | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|---|------------------------------------|
| 21. <b>Finished goods, including goods held for resale</b> |                                     |   |   |                                    |
| 21.1 _____   | _____                               | _____   | _____                                   | \$0.00                             |

| General description                    | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|---|------------------------------------|
| 22. <b>Other inventory or supplies</b> |                                     |   |   |                                    |
| 22.1 _____                             | _____                               | _____   | _____                                   | \$0.00                             |

23. **Total of Part 5.**  
 Add lines 19 through 22. Copy the total to line 84. \$0.00

24. **Is any of the property listed in Part 5 perishable?**  
 No.  
 Yes.

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
 No.  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
 No.  
 Yes.

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**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below

| General description                   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------------------------|---|---|------------------------------------|
| 28. Crops-either planted or harvested |   |   |                                    |
| 28.1 _____                            | _____   | _____                                   | \$0.00                             |

| General description  | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i> |   |   |                                    |
| 29.1 _____   | _____   | _____                                   | \$0.00                             |

| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 30. Farm machinery and equipment (Other than titled motor vehicles) |   |   |                                    |
| 30.1 _____  | _____   | _____                                   | \$0.00                             |

| General description                                | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 31. Farm and fishing supplies, chemicals, and feed |   |   |                                    |
| 31.1 _____   | _____   | _____                                   | \$0.00                             |

| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 32. Other farming and fishing-related property not already listed in Part 6 |   |   |                                    |
| 32.1 _____  | _____   | _____                                   | \$0.00                             |

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33. **Total of Part 6.**  
 Add lines 28 through 32. Copy the total to line 85.

|        |
|--------|
| \$0.00 |
|--------|

34. **Is the debtor a member of an agricultural cooperative?**

- No.  
 Yes. Is any of the debtor's property stored at the cooperative?  
 No.  
 Yes.

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No.  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No.  
 Yes.

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No.  
 Yes.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.  
 Yes. Fill in the information below

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

39. **Office furniture**

39.1 \_\_\_\_\_ \$0.00

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|      | <b>General description</b> | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|------|----------------------------|--|--|---|
| 40.  | <b>Office fixtures</b>     |  |  |   |
| 40.1 |                            |  |  | \$0.00                                    |

|       | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|-------|--|--|--|---|
| 41.   | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.1  | Computer Equipment   | \$2,369.40   | Book Value                                     | \$987.25                                  |
| 41.2  | Computer Equipment   | \$3,989.22   | Book Value                                     | \$3,102.73                                |
| 41.3  | Computer Equipment   | \$3,989.22   | Book Value                                     | \$3,102.73                                |
| 41.4  | Computer Equipment - Laptop - SMART BUY ELITEBOOK 840; SMART BUY USB-C/A UNIVERSAL Dock                    | \$2,715.09   | Book Value                                     | \$1,810.06                                |
| 41.5  | Computer Equipment - Laptop - SMART BUY ELITEBOOK 850; 27IN FULL HD MONITOR W/ HDMI;                       | \$2,727.50   | Book Value                                     | \$1,818.33                                |
| 41.6  | Computer Equipment - SERIAL-2GBE ETHERNET-2 USB PERP Server  | \$3,396.47   | Book Value                                     | \$2,264.31                                |
| 41.7  | Computer Equipment - VoIP Gateway EDGE-6000-901-C2E  | \$1,489.34   | Book Value                                     | \$992.89                                  |
| 41.8  | Computer Equipment - (40) SFPs-S.Clifton-NC  | \$1,000.00   | Book Value                                     | \$527.78                                  |
| 41.9  | Computer Equipment - (5) HP INC ZBook Power G7;Monitors;keyboard;docking station                           | \$4,187.71   | Book Value                                     | \$2,675.48                                |
| 41.10 | Computer Equipment - (5) HP INC ZBook Power G7;Monitors;keyboard;docking station                           | \$4,187.71   | Book Value                                     | \$3,024.46                                |
| 41.11 | Computer Equipment - (5) HP INC ZBook Power G7;Monitors;keyboard;docking station                           | \$4,187.71   | Book Value                                     | \$4,013.22                                |
| 41.12 | Computer Equipment - (5) HP INC ZBook Power G7;Monitors;keyboard;docking station                           | \$4,187.71   | Book Value                                     | \$4,013.22                                |
| 41.13 | Computer Equipment - (5) HP INC ZBook Power G7;Monitors;keyboard;docking station                           | \$4,187.71   | Book Value                                     | \$4,013.22                                |
| 41.14 | Computer Equipment - 14" Mobile Workstation - Full HD B. Loftis  | \$4,009.23   | Book Value                                     | \$3,452.39                                |
| 41.15 | Computer Equipment - 2 Laptops (previously lap & Dock(2ea))-PKaram NC                                      | \$4,796.94   | Book Value                                     | \$2,131.97                                |
| 41.16 | Computer Equipment - 210-AKZR PowerEdge R740XD Server MotherBoard  | \$4,333.43   | Book Value                                     | \$0.00                                    |
| 41.17 | Computer Equipment - 210-AKZR PowerEdge R740XD Server MotherBoard  | \$4,333.43   | Book Value                                     | \$0.00                                    |
| 41.18 | Computer Equipment - 6-HP Laptops-Kandy Mexico   | \$3,517.50   | Book Value                                     | \$1,758.75                                |
| 41.19 | Computer Equipment - 6-HP Laptops-Kandy Mexico   | \$3,522.92   | Book Value                                     | \$1,761.46                                |
| 41.20 | Computer Equipment - 6-HP Laptops-Kandy Mexico   | \$3,512.08   | Book Value                                     | \$1,756.04                                |

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|       | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|-------|--|--|--|---|
| 41.   | <b>Office equipment, including all computer equipment and communication systems equipment and software</b>   |  |  |   |
| 41.21 | Computer Equipment - 6-HP Laptops-Kandy Mexico   | \$3,522.92   | Book Value                                     | \$1,761.46                                |
| 41.22 | Computer Equipment - 6-HP Laptops-Kandy Mexico   | \$3,512.08   | Book Value                                     | \$1,756.04                                |
| 41.23 | Computer Equipment - 6-HP Laptops-Kandy Mexico   | \$3,512.08   | Book Value                                     | \$1,756.04                                |
| 41.24 | Computer Equipment - 8RV546 - Elitebook 840 G8; 7KA743 HP laserjet printer; 8VQ069 90w dock; 8V9799 - jabra stereo; CR3992 - WRLS Keyboard/Mouse + use-tax; FULL HD MONITOR W/ HDMI & MNTR | \$3,804.36   | Book Value                                     | \$2,430.56                                |
| 41.25 | Computer Equipment - 8RV546 - Elitebook 840 G8; 8VQ069 90w dock + use-tax; FULL HD MONITOR W/ HDMI & MNTR  | \$3,078.96   | Book Value                                     | \$1,967.11                                |
| 41.26 | Computer Equipment - 8VP517 - Latitude 420 Core I7; 8VQ069 90w dock; 8V9799 - jabra stereo; CR3992 - WRLS Keyboard/Mouse   | \$2,317.12   | Book Value                                     | \$1,480.38                                |
| 41.27 | Computer Equipment - Apple-Kandy - Jeffery Prince  | \$3,558.17   | Book Value                                     | \$2,668.63                                |
| 41.28 | Computer Equipment - Cisco 9300 EMEA DC-S.Clifton-N  | \$65,235.82  | Book Value                                     | \$34,430.02                               |
| 41.29 | Computer Equipment - Cisco Router; Route Processor   | \$213,636.81   | Book Value                                     | \$142,424.54                              |
| 41.30 | Computer Equipment - Cisco SFP's-D.Conway-ON   | \$2,373.85   | Book Value                                     | \$1,384.75                                |
| 41.31 | Computer Equipment - Computer & shipping LaptopSMART BUY ELITEBOOK X360-NeihlsJacobson-ON  | \$1,943.07   | Book Value                                     | \$1,187.43                                |
| 41.32 | Computer Equipment - Computer equipment A.Olaosun - Hyattsville MD   | \$1,684.58   | Book Value                                     | \$1,450.61                                |
| 41.33 | Computer Equipment - Connector cables  | \$2,862.00   | Book Value                                     | \$1,908.00                                |
| 41.34 | Computer Equipment - CTO POWEREDGE R640 Server   | \$111,028.32   | Book Value                                     | \$74,018.88                               |
| 41.35 | Computer Equipment - Dell 210-AKWU Poweredge R640 Server Bundle  | \$4,075.33   | Book Value                                     | \$0.00                                    |
| 41.36 | Computer Equipment - Dell 210-AKWU Poweredge R640 Server Bundle  | \$4,075.34   | Book Value                                     | \$0.00                                    |
| 41.37 | Computer Equipment - Dell 210-AKWU Poweredge R640 Server Bundle  | \$4,075.34   | Book Value                                     | \$0.00                                    |
| 41.38 | Computer Equipment - Dell 210-AKWU Poweredge R640 Server Bundle  | \$4,075.34   | Book Value                                     | \$0.00                                    |
| 41.39 | Computer Equipment - Dell 210-AKWU Poweredge R640 Server Bundle  | \$4,075.34   | Book Value                                     | \$0.00                                    |
| 41.40 | Computer Equipment - Dell 210-AKWU Poweredge R640 Server Bundle  | \$4,075.34   | Book Value                                     | \$0.00                                    |
| 41.41 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.42 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.43 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |

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|       | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|-------|--|--|--|---|
| 41.   | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.44 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.45 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.46 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.47 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.48 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.49 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.15   | Book Value                                     | \$0.00                                    |
| 41.50 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.15   | Book Value                                     | \$0.00                                    |
| 41.51 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.52 | Computer Equipment - Dell 210-ALXZ OEM PowerEdge R640 XL Server  | \$6,507.14   | Book Value                                     | \$0.00                                    |
| 41.53 | Computer Equipment - Dell 32GB(QTY 50)-SClifton  | \$33,707.00  | Book Value                                     | \$18,726.11                               |
| 41.54 | Computer Equipment - Dell 5420-Monique Davidson-GA   | \$2,926.90   | Book Value                                     | \$2,195.18                                |
| 41.55 | Computer Equipment - DELL 5420-Vanessa Nelson-NC   | \$3,073.06   | Book Value                                     | \$2,304.79                                |
| 41.56 | Computer Equipment - Dell 7420(5)-Phil Karam-NC  | \$3,078.80   | Book Value                                     | \$2,309.10                                |
| 41.57 | Computer Equipment - Dell 7420(5)-Phil Karam-NC  | \$3,078.80   | Book Value                                     | \$2,309.10                                |
| 41.58 | Computer Equipment - Dell 7420(5)-Phil Karam-NC  | \$3,078.80   | Book Value                                     | \$2,309.10                                |
| 41.59 | Computer Equipment - Dell 7420(5)-Phil Karam-NC  | \$3,078.80   | Book Value                                     | \$2,309.10                                |
| 41.60 | Computer Equipment - Dell 7560,LCD(12)-Phil Karam-N  | \$4,475.19   | Book Value                                     | \$3,356.39                                |
| 41.61 | Computer Equipment - Dell Latitude 7420; Dell LCD Monitors (2); Dock; KB/mouse                             | \$2,850.74   | Book Value                                     | \$2,138.05                                |
| 41.62 | Computer Equipment - Dell Latitude 7420; Dell LCD Monitors (2); Dock; KB/mouse + use-tax                   | \$3,078.80   | Book Value                                     | \$2,309.10                                |
| 41.63 | Computer Equipment - Dell Latitude 7420; Dell LCD Monitors (2); Dock; KB/mouse + use-tax                   | \$3,078.80   | Book Value                                     | \$2,309.10                                |
| 41.64 | Computer Equipment - Dell Mem R640 Rack Server Upg-S.Clifton-NC  | \$81,800.27  | Book Value                                     | \$47,716.82                               |
| 41.65 | Computer Equipment - Developer Mac   | \$4,041.11   | Book Value                                     | \$2,918.58                                |
| 41.66 | Computer Equipment - Developer Mac   | \$4,041.11   | Book Value                                     | \$3,030.83                                |
| 41.67 | Computer Equipment - Developer Mac   | \$4,041.10   | Book Value                                     | \$3,030.82                                |
| 41.68 | Computer Equipment - Developer Mac   | \$4,041.10   | Book Value                                     | \$3,030.82                                |
| 41.69 | Computer Equipment - Developer Mac   | \$4,041.10   | Book Value                                     | \$3,030.82                                |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|       | <b>General description</b>   | <b>Net book value of debtor's interest<br/>(Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|-------|--|--|--|---|
| 41.   | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.70 | Computer Equipment - Developer Mac   | \$4,041.11   | Book Value                                     | \$3,030.83                                |
| 41.71 | Computer Equipment - Developer Mac   | \$4,041.10   | Book Value                                     | \$3,030.82                                |
| 41.72 | Computer Equipment - Developer Mac   | \$4,041.10   | Book Value                                     | \$3,030.82                                |
| 41.73 | Computer Equipment - Developer Mac   | \$4,041.11   | Book Value                                     | \$3,030.83                                |
| 41.74 | Computer Equipment - Developer Windows   | \$3,989.22   | Book Value                                     | \$3,102.73                                |
| 41.75 | Computer Equipment - Developer Windows   | \$3,989.22   | Book Value                                     | \$3,102.73                                |
| 41.76 | Computer Equipment - Developer Windows   | \$3,989.22   | Book Value                                     | \$3,102.73                                |
| 41.77 | Computer Equipment - Developer Windows   | \$3,989.22   | Book Value                                     | \$3,102.73                                |
| 41.78 | Computer Equipment - Developer Windows   | \$3,989.22   | Book Value                                     | \$3,823.00                                |
| 41.79 | Computer Equipment - Dock/Mon-E.Bryant-NC  | \$933.35   | Book Value                                     | \$518.53                                  |
| 41.80 | Computer Equipment - Dock/Mon-J.Agbogu-ON  | \$1,194.54   | Book Value                                     | \$663.63                                  |
| 41.81 | Computer Equipment - Dock/Mon-S.Abakah-GA  | \$798.06   | Book Value                                     | \$443.37                                  |
| 41.82 | Computer Equipment - Door controller; Verkada 4 AH backup battery+ shipping + use-tax                      | \$3,292.60   | Book Value                                     | \$2,103.61                                |
| 41.83 | Computer Equipment - Elitebook LapSet-BSimms-VA  | \$1,959.82   | Book Value                                     | \$1,143.23                                |
| 41.84 | Computer Equipment - Elitebook LapSet-CHesterman-ON  | \$1,961.80   | Book Value                                     | \$1,144.38                                |
| 41.85 | Computer Equipment - Elitebook LapSet-JMiddleton-NC  | \$2,037.94   | Book Value                                     | \$1,188.80                                |
| 41.86 | Computer Equipment - Elitebook/Dock LapSet-KJones-NC   | \$2,361.95   | Book Value                                     | \$1,377.80                                |
| 41.87 | Computer Equipment - Elitebook/Monitor LapSet-Tony Yip-ON  | \$2,656.70   | Book Value                                     | \$1,549.74                                |
| 41.88 | Computer Equipment - Elitebook/monitors LapSet-Cmalone-QB  | \$2,861.06   | Book Value                                     | \$1,668.95                                |
| 41.89 | Computer Equipment - Elitebook/mouse LapSet-KJohnson-NC  | \$2,368.20   | Book Value                                     | \$1,381.45                                |
| 41.90 | Computer Equipment - Elitebook/Printer LapSet-A.Khattab-ON   | \$3,852.17   | Book Value                                     | \$2,247.10                                |
| 41.91 | Computer Equipment - F5 Big IP I5800 Security Appliance -SClifton-NC                                       | \$130,171.40   | Book Value                                     | \$75,933.32                               |
| 41.92 | Computer Equipment - F5 BIG IP I5800 Security Appliance-DConway-ON   | \$65,421.91  | Book Value                                     | \$38,162.78                               |
| 41.93 | Computer Equipment - Hanes Edge Gateway-JWhitaker  | \$5,499.00   | Book Value                                     | \$3,055.00                                |
| 41.94 | Computer Equipment - Headset/2 Mon - B. Hawtin   | \$586.35   | Book Value                                     | \$342.04                                  |
| 41.95 | Computer Equipment - HP Lap Set-KKirkwood-FL   | \$3,049.11   | Book Value                                     | \$1,439.86                                |
| 41.96 | Computer Equipment - HP Lap Setup-G.Tarta-ON   | \$3,725.36   | Book Value                                     | \$1,759.20                                |



Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>  | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|---|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b>      |  |  |   |
| 41.97  | Computer Equipment - HP Lap Setup-N.Gera-TX   | \$2,641.50   | Book Value                                     | \$1,247.37                                |
| 41.98  | Computer Equipment - HP Lap/Dock-S.Bhatia-ON  | \$2,711.08   | Book Value                                     | \$1,280.23                                |
| 41.99  | Computer Equipment - HP Laptop-JMason FL  | \$1,799.34   | Book Value                                     | \$749.72                                  |
| 41.100 | Computer Equipment - HP LJ M283 PGetty ON   | \$1,008.15   | Book Value                                     | \$448.07                                  |
| 41.101 | Computer Equipment - JABRA EVOLVE 75 LINK380A MS (8)  | \$1,617.92   | Book Value                                     | \$1,123.56                                |
| 41.102 | Computer Equipment - Kandy Equip frm Ribbon RTP   | \$14,400.30  | Book Value                                     | \$9,600.20                                |
| 41.103 | Computer Equipment - Kandy ship - M.Cen Laptop reassigned from A. Keita   | \$73.17  | Book Value                                     | \$42.68                                   |
| 41.104 | Computer Equipment - Kandy shipping - C. Taylor   | \$71.18  | Book Value                                     | \$41.52                                   |
| 41.105 | Computer Equipment - KANDY-(4) Dell R640 Svrs-NC  | \$52,710.63  | Book Value                                     | \$26,355.31                               |
| 41.106 | Computer Equipment - KANDY-Laptops Mexico   | \$2,950.50   | Book Value                                     | \$1,475.25                                |
| 41.107 | Computer Equipment - KANDY-Laptops Mexico   | \$2,961.34   | Book Value                                     | \$1,480.67                                |
| 41.108 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,328.61   | Book Value                                     | \$2,164.30                                |
| 41.109 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,328.61   | Book Value                                     | \$2,164.30                                |
| 41.110 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,328.61   | Book Value                                     | \$2,164.30                                |
| 41.111 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,328.61   | Book Value                                     | \$2,164.30                                |
| 41.112 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,328.61   | Book Value                                     | \$2,164.30                                |
| 41.113 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,317.77   | Book Value                                     | \$2,158.88                                |
| 41.114 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,328.61   | Book Value                                     | \$2,164.30                                |
| 41.115 | Computer Equipment - KANDY-Laptops(8) Mexico  | \$4,317.77   | Book Value                                     | \$2,158.88                                |
| 41.116 | Computer Equipment - Lap&Dock-MFarquharson ON   | \$2,678.34   | Book Value                                     | \$1,190.37                                |
| 41.117 | Computer Equipment - Lap&Ptr SMART BUY ELITEBOOK X360-Simon LeGood-GA + shipping; FULL HD MONITOR W/ HDMI &MNTR | \$3,512.92   | Book Value                                     | \$2,146.79                                |
| 41.118 | Computer Equipment - LapSet Ptr-V.Hancock-FL  | \$3,871.34   | Book Value                                     | \$2,043.21                                |
| 41.119 | Computer Equipment - LapSet SMART BUY ELITEBOOK X360-Jason Lugar-NC   | \$2,291.03   | Book Value                                     | \$1,400.08                                |
| 41.120 | Computer Equipment - LapSet-D.Spence-ON/ Monitors/ Headset/USB cables   | \$4,174.06   | Book Value                                     | \$2,202.98                                |
| 41.121 | Computer Equipment - LapSet-P.Pabstel-ON  | \$3,377.02   | Book Value                                     | \$1,876.12                                |
| 41.122 | Computer Equipment - LapSetSMART BUY ELITEBOOK X360-AnthonyVolkov-NC  | \$2,269.23   | Book Value                                     | \$1,386.75                                |
| 41.123 | Computer Equipment - LapSetup-Bilig Ordos-MD  | \$2,145.35   | Book Value                                     | \$1,132.27                                |
| 41.124 | Computer Equipment - LapSetup-Nasim Sepehri-ON  | \$3,055.57   | Book Value                                     | \$1,527.78                                |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.125 | Computer Equipment - LapSetup-Wade Lyon-ON   | \$3,391.06   | Book Value                                     | \$1,695.53                                |
| 41.126 | Computer Equipment - LapSet-VBlinishta-FL (elitebook/ Monitor/Keyboard/Mouse/Headset)                      | \$2,550.14   | Book Value                                     | \$1,416.74                                |
| 41.127 | Computer Equipment - Laptop - LATITUDE 5420 CORE I7  | \$2,907.79   | Book Value                                     | \$1,938.53                                |
| 41.128 | Computer Equipment - Laptop - LATITUDE 5420 CORE I7  | \$2,880.59   | Book Value                                     | \$1,920.39                                |
| 41.129 | Computer Equipment - Laptop - LATITUDE 5420 CORE I7 + shipping costs; 27IN FULL HD MONITOR W/ HDMI         | \$2,684.98   | Book Value                                     | \$1,789.99                                |
| 41.130 | Computer Equipment - laptop - LATITUDE 5420 I5 11-1145; 27IN FULL HD MONITOR W/ HDMI                       | \$3,282.47   | Book Value                                     | \$2,188.31                                |
| 41.131 | Computer Equipment - Laptop - SMART BUY ELITEBOOK 840  | \$2,358.83   | Book Value                                     | \$1,572.55                                |
| 41.132 | Computer Equipment - Laptop Setup-K.Jones TX   | \$2,398.47   | Book Value                                     | \$1,199.23                                |
| 41.133 | Computer Equipment - Laptop Setup-R.Kaur QC  | \$3,754.53   | Book Value                                     | \$1,877.26                                |
| 41.134 | Computer Equipment - Laptop Setup-R.Young NC   | \$2,398.47   | Book Value                                     | \$1,199.23                                |
| 41.135 | Computer Equipment - Laptop SMART BUY ELITEBOOK X360-BrandonMorgan-VA                                      | \$2,028.55   | Book Value                                     | \$1,239.67                                |
| 41.136 | Computer Equipment - Laptop, 2 monitors, keyboard, mouse, headset for Rhine Kumar                          | \$1,850.31   | Book Value                                     | \$1,182.14                                |
| 41.137 | Computer Equipment - Laptop-LATITUDE 5420 CORE I7 SharonPosadni-NY   | \$2,012.82   | Book Value                                     | \$1,230.06                                |
| 41.138 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.139 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.140 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.141 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.142 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.143 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.144 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.145 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.146 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.147 | Computer Equipment - Laptops f/Mexico P.Karam Multiple - Bulk Invoice tab (4)                              | \$2,737.68   | Book Value                                     | \$1,520.94                                |
| 41.148 | Computer Equipment - Laptop-SMART BUY ELITEBOOK X360-DerekConway-ON  | \$1,878.29   | Book Value                                     | \$1,147.84                                |
| 41.149 | Computer Equipment - LATITUDE 5420 CORE  | \$2,789.56   | Book Value                                     | \$1,937.19                                |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest<br/>(Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b>                                   |  |  |   |
| 41.150 | Computer Equipment - LATITUDE 5420 CORE I7   | \$2,377.45   | Book Value                                     | \$1,651.01                                |
| 41.151 | Computer Equipment - LATITUDE 5420 CORE I7 11-1165G7SYST; DOCK WD19S 90W; 27IN FULL HD MONITOR (2)   | \$2,521.57   | Book Value                                     | \$1,961.22                                |
| 41.152 | Computer Equipment - LATITUDE 5420 CORE I7; 27IN FULL HD MONITOR; OCK WD19 130W  | \$2,787.49   | Book Value                                     | \$2,168.05                                |
| 41.153 | Computer Equipment - LATITUDE 5420 I5; DOCK WD19 130W POWER; 27IN FULL HD MONITOR  | \$3,746.93   | Book Value                                     | \$2,914.28                                |
| 41.154 | Computer Equipment - Latitude 5420; POWER DELIVERY DOCK; JABRA EVOLVE; KB/Mouse  | \$3,238.67   | Book Value                                     | \$2,429.00                                |
| 41.155 | Computer Equipment - Mac f/K.Howe-Patterson-Kandy-O  | \$2,114.39   | Book Value                                     | \$998.46                                  |
| 41.156 | Computer Equipment - Macbook pro 14 M1 Pro chip; FULL HD MONITOR W/ HDMI &MNTR   | \$3,610.21   | Book Value                                     | \$2,406.81                                |
| 41.157 | Computer Equipment - Macbook Pro, mouse and keyboard + 2 Monitors +Shipping  | \$2,823.83   | Book Value                                     | \$2,196.31                                |
| 41.158 | Computer Equipment - Macbook/Docking Statio-A. Pande - Kandy   | \$3,498.24   | Book Value                                     | \$1,749.12                                |
| 41.159 | Computer Equipment - Macbook-Jeff McCoshen-Kandy   | \$2,244.62   | Book Value                                     | \$1,122.31                                |
| 41.160 | Computer Equipment - MERA Switzerland AG-Chromebooks and Mobile Devices  | \$15,200.00  | Book Value                                     | \$8,444.44                                |
| 41.161 | Computer Equipment - Meraki-Mexico-CMartinez   | \$3,442.26   | Book Value                                     | \$1,912.37                                |
| 41.162 | Computer Equipment - Mon(2) Kybd-M.Singh-ON  | \$804.03   | Book Value                                     | \$469.02                                  |
| 41.163 | Computer Equipment - Monitor/Dock/Elitebook LapSet-DMathew-ON  | \$3,108.65   | Book Value                                     | \$1,813.38                                |
| 41.164 | Computer Equipment - Monitors/Elitebook/Dock LapSet-JOViedo-NH   | \$3,471.82   | Book Value                                     | \$2,025.23                                |
| 41.165 | Computer Equipment - Multiple - Bulk Invoice   | \$68,818.38  | Book Value                                     | \$43,967.30                               |
| 41.166 | Computer Equipment - MX84HW - Meraki MX84 Cloud ManagedPErp + use-tax  | \$1,729.73   | Book Value                                     | \$1,105.11                                |
| 41.167 | Computer Equipment - NEXUS 9300 WITH 48P 10/25G SFP+CPNT   | \$18,267.29  | Book Value                                     | \$12,685.62                               |
| 41.168 | Computer Equipment - NEXUS 9300 WITH 48P 10/25G SFP+CPNT   | \$18,267.29  | Book Value                                     | \$12,685.62                               |
| 41.169 | Computer Equipment - Nexus9300-Amsterdam-SClifton  | \$88,977.77  | Book Value                                     | \$49,432.09                               |
| 41.170 | Computer Equipment - OG 48p Swtch-S.Clifton-NC   | \$9,000.65   | Book Value                                     | \$4,750.34                                |
| 41.171 | Computer Equipment - Phones, PoE Switch and cables to setup testing area for Simon LeGood to stage and test as he updates training materials | \$707.60   | Book Value                                     | \$452.08                                  |
| 41.172 | Computer Equipment - Printer-JWhitaker-TX  | \$659.13   | Book Value                                     | \$329.56                                  |
| 41.173 | Computer Equipment - Printer-NewHire-D.Conway-ON   | \$695.59   | Book Value                                     | \$386.44                                  |
| 41.174 | Computer Equipment - Printer-RTP & Culpepper-NC  | \$1,595.75   | Book Value                                     | \$797.87                                  |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.175 | Computer Equipment - Ptr/Headst-CJ Sheppard-FL + Use tax + shipping  | \$1,034.07   | Book Value                                     | \$631.93                                  |
| 41.176 | Computer Equipment - RBN-EDGE6000901C2E and Import Fee   | \$2,753.71   | Book Value                                     | \$1,988.79                                |
| 41.177 | Computer Equipment - Related to June Equip for D. Conway per K. Orlando - to match Depr. Period            | \$332.21   | Book Value                                     | \$166.10                                  |
| 41.178 | Computer Equipment - SFP+ Cbls(26)-S.Clifton-VA; Fibre Cbls(4)-S.Clifton-VA + use tax                      | \$2,717.28   | Book Value                                     | \$1,660.56                                |
| 41.179 | Computer Equipment - Shipping cost for bulk invoice 8  | \$872.12   | Book Value                                     | \$436.06                                  |
| 41.180 | Computer Equipment - SMART BUY ELITEBOOK 850; 16GB DDR4 3200; SMART BUY 512GB PCI-E                        | \$2,192.85   | Book Value                                     | \$1,522.81                                |
| 41.181 | Computer Equipment - SMART BUY ELITEBOOK; SMART BUY 512GB PCI-E 3X4 and shipping                           | \$2,479.49   | Book Value                                     | \$1,721.87                                |
| 41.182 | Computer Equipment - Smart Buy ZBOOK Firefly G8; 27" Monitor   | \$3,972.66   | Book Value                                     | \$2,979.49                                |
| 41.183 | Computer Equipment - SmartBuy ZBook Firefly; 27IN FULL HD MONITOR (2)                                      | \$3,978.09   | Book Value                                     | \$2,873.06                                |
| 41.184 | Computer Equipment - Standard Mac  | \$3,596.10   | Book Value                                     | \$2,597.18                                |
| 41.185 | Computer Equipment - Standard Mac  | \$3,596.10   | Book Value                                     | \$2,597.18                                |
| 41.186 | Computer Equipment - Standard Mac  | \$3,596.10   | Book Value                                     | \$2,697.07                                |
| 41.187 | Computer Equipment - Standard Mac  | \$3,596.10   | Book Value                                     | \$2,697.07                                |
| 41.188 | Computer Equipment - Standard Windows  | \$2,709.79   | Book Value                                     | \$2,107.61                                |
| 41.189 | Computer Equipment - Standard Windows  | \$2,709.79   | Book Value                                     | \$2,107.61                                |
| 41.190 | Computer Equipment - Standard Windows  | \$2,709.79   | Book Value                                     | \$2,107.61                                |
| 41.191 | Computer Equipment - Standard Windows  | \$2,709.79   | Book Value                                     | \$2,107.61                                |
| 41.192 | Computer Equipment - UK1754 meraki MX100 Cloud + use-tax   | \$1,623.51   | Book Value                                     | \$1,037.24                                |
| 41.193 | Computer Equipment - UPS 3000VA Tripp Lite Smart Pro-D.Conway-ON   | \$1,392.12   | Book Value                                     | \$812.07                                  |
| 41.194 | Computer Equipment - UPS&Cbls-DConway-ON   | \$1,376.36   | Book Value                                     | \$688.18                                  |
| 41.195 | Computer Equipment - US/JE12-52 - 12/10/21 Reimb. for Samsung galaxy; Galazy Z Fold                        | \$4,549.73   | Book Value                                     | \$3,033.15                                |
| 41.196 | Computer Equipment - US/JE9-58 Ribbon SBC 1000 Security Equipment  | \$7,087.56   | Book Value                                     | \$4,134.41                                |
| 41.197 | Computer Equipment - WS-C3850-24XS-E Catalyst 3850 Stackable 24 SFP+                                       | \$5,781.03   | Book Value                                     | \$0.00                                    |
| 41.198 | Computer Equipment - WS-C3850-24XS-E Catalyst 3850 Stackable 24 SFP+                                       | \$5,781.03   | Book Value                                     | \$0.00                                    |
| 41.199 | Computer Equipment - WS-C3850-24XS-E Catalyst 3850 Stackable 24 SFP+                                       | \$5,781.03   | Book Value                                     | \$0.00                                    |
| 41.200 | Computer Equipment - WS-C3850-24XS-E Catalyst 3850 Stackable 24 SFP+ Ethernet Ports                        | \$10,760.01  | Book Value                                     | \$0.00                                    |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.201 | Computer Equipment - WS-C3850-24XS-E Catalyst 3850 Stackable 24 SFP+ Ethernet Ports                        | \$10,760.01  | Book Value                                     | \$0.00                                    |
| 41.202 | Computer Equipment - WS-C3850-24XS-E Catalyst 3850 Stackable 24 SFP+ Ethernet Ports                        | \$10,760.01  | Book Value                                     | \$0.00                                    |
| 41.203 | Computer Equipment - WS-C3850-24XS-E Cisco Catalyst 3850 Stackable/C3850-NM-8-10G Catalyst 3850 8X         | \$10,846.08  | Book Value                                     | \$0.00                                    |
| 41.204 | Furniture and Fixtures - PMC Commercial Interiors Inc-Kandy New Office Space Furniture                     | \$66,819.93  | Book Value                                     | \$53,455.94                               |
| 41.205 | Furniture and Fixtures - Raleigh Office FFE - Refrigerator, coffee maker, microwave etc                    | \$1,718.11   | Book Value                                     | \$1,193.13                                |
| 41.206 | Furniture and Fixtures - US/JE22-3-37 Glass Boards for Office  | \$3,393.18   | Book Value                                     | \$2,884.20                                |
| 41.207 | Furniture and Fixtures - US/JE22-3-38 Building Signage   | \$1,126.13   | Book Value                                     | \$957.21                                  |
| 41.208 | Misc Equipment - 52364.GB: GBRY41JD, Dual SB CPU IA-RMS AC Power Server with 64GB of DD                    | \$3,831.04   | Book Value                                     | \$0.00                                    |
| 41.209 | Misc Equipment - 52365.GB: GBRY41JD, Dual SB CPU IA-RMS AC Power Server with 64GB of DD                    | \$3,831.04   | Book Value                                     | \$0.00                                    |
| 41.210 | Misc Equipment - 66379.CDW: Cisco Catalyst 3850 48 Port Data IP w/ smartnet                                | \$102.30   | Book Value                                     | \$0.00                                    |
| 41.211 | Misc Equipment - 66380.CDW: Cisco Catalyst 3850 48 Port Data IP w/ smartnet                                | \$102.31   | Book Value                                     | \$0.00                                    |
| 41.212 | Misc Equipment - 68387.Dell: PowerEdge R630 Server (210-ACXS)  | \$120.13   | Book Value                                     | \$0.00                                    |
| 41.213 | Misc Equipment - 68388.Dell: PowerEdge R630 Server (210-ACXS)  | \$120.13   | Book Value                                     | \$0.00                                    |
| 41.214 | Misc Equipment - 68389.Dell: PowerEdge R630 Server (210-ACXS)  | \$120.13   | Book Value                                     | \$0.00                                    |
| 41.215 | Misc Equipment - 68390.Dell: PowerEdge R630 Server (210-ACXS)  | \$120.13   | Book Value                                     | \$0.00                                    |
| 41.216 | Misc Equipment - 78382.CDW: WS-C3850-48T-S   | \$1,187.37   | Book Value                                     | \$0.00                                    |
| 41.217 | Misc Equipment - 78383.CDW: WS-C3850-48T-S   | \$1,187.37   | Book Value                                     | \$0.00                                    |
| 41.218 | Misc Equipment - 80369.DELL: VLA VMWARE PROD SNS VSPHERE ACCELERATION KIT                                  | \$1,928.59   | Book Value                                     | \$0.00                                    |
| 41.219 | Misc Equipment - 80380.SHI INTERNATIONAL CORP. -PowerEdge R630 Bundle                                      | \$2,295.56   | Book Value                                     | \$0.00                                    |
| 41.220 | Misc Equipment - 80381.SHI INTERNATIONAL CORP. -PowerEdge R630 Bundle                                      | \$2,295.56   | Book Value                                     | \$0.00                                    |
| 41.221 | Misc Equipment - 80382.SHI INTERNATIONAL CORP. -PowerEdge R630 Bundle                                      | \$2,295.55   | Book Value                                     | \$0.00                                    |
| 41.222 | Misc Equipment - 80383.SHI INTERNATIONAL CORP. -PowerEdge R630 Bundle                                      | \$2,295.55   | Book Value                                     | \$0.00                                    |
| 41.223 | Misc Equipment - 82369.CDW DIRECT, LLC - Cisco Catalyst 3850 48 Port Data IP Base                          | \$1,252.72   | Book Value                                     | \$0.00                                    |
| 41.224 | Misc Equipment - 82370.CDW DIRECT, LLC - Cisco Catalyst 3850 48 Port Data IP Base                          | \$1,252.72   | Book Value                                     | \$0.00                                    |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.225 | Misc Equipment - 82382.CURVATURE LLC -CISCO CATALYST C3850-NM-4-10G  | \$331.84   | Book Value                                     | \$0.00                                    |
| 41.226 | Misc Equipment - 82383.CURVATURE LLC -CISCO CATALYST C3850-NM-4-10G  | \$331.84   | Book Value                                     | \$0.00                                    |
| 41.227 | Misc Equipment - 87375.GB: 500-0739-161, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                | \$3,537.26   | Book Value                                     | \$0.00                                    |
| 41.228 | Misc Equipment - 87376.GB: 500-0739-161, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                | \$3,537.26   | Book Value                                     | \$0.00                                    |
| 41.229 | Misc Equipment - 87377.GB: 500-0739-161, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                | \$3,537.26   | Book Value                                     | \$0.00                                    |
| 41.230 | Misc Equipment - 87378.GB: 500-0739-161, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                | \$3,537.26   | Book Value                                     | \$0.00                                    |
| 41.231 | Misc Equipment - 87404.GB: GBRY41LA, SERVER, 2U, DUAL E5-2618V4, 128GB RAM, DUAL QUAD P                    | \$6,539.32   | Book Value                                     | \$0.00                                    |
| 41.232 | Misc Equipment - 87406.GB: GBRY41LA, SERVER, 2U, DUAL E5-2618V4, 128GB RAM, DUAL QUAD P                    | \$6,539.32   | Book Value                                     | \$0.00                                    |
| 41.233 | Misc Equipment - 87424.GB: GBRY41JJ, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                    | \$2,031.42   | Book Value                                     | \$0.00                                    |
| 41.234 | Misc Equipment - 87425.GB: GBRY41JJ, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                    | \$2,031.42   | Book Value                                     | \$0.00                                    |
| 41.235 | Misc Equipment - 87426.GB: GBRY41JJ, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                    | \$2,204.12   | Book Value                                     | \$0.00                                    |
| 41.236 | Misc Equipment - 87427.GB: GBRY41JJ, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HD                    | \$2,204.12   | Book Value                                     | \$0.00                                    |
| 41.237 | Misc Equipment - 87428.GB: GBRY41KE, S3-1000 SBC 1U AC Power RMS, with Slide Rails                         | \$413.73   | Book Value                                     | \$0.00                                    |
| 41.238 | Misc Equipment - 87429.GB: GBRY41KE, S3-1000 SBC 1U AC Power RMS, with Slide Rails                         | \$413.73   | Book Value                                     | \$0.00                                    |
| 41.239 | Misc Equipment - 87430.GB: GBRY41KE, S3-1000 SBC 1U AC Power RMS, with Slide Rails                         | \$413.73   | Book Value                                     | \$0.00                                    |
| 41.240 | Misc Equipment - 87431.GB: GBRY41KE, S3-1000 SBC 1U AC Power RMS, with Slide Rails                         | \$413.73   | Book Value                                     | \$0.00                                    |
| 41.241 | Misc Equipment - 89401.DELL: Compellent FS8600 10Gb Enclosure/2x 10G FE 48GB RAM Controller                | \$4,321.65   | Book Value                                     | \$0.00                                    |
| 41.242 | Misc Equipment - 89434.UNICOM: Q20 to Q21 500-0585-161 GBRY4JJ   | \$853.26   | Book Value                                     | \$0.00                                    |
| 41.243 | Misc Equipment - 89435.UNICOM: Q20 to Q21 500-0585-161 GBRY4JJ   | \$853.26   | Book Value                                     | \$0.00                                    |
| 41.244 | Misc Equipment - 95383.DELL: SC5020 3Ux30 Drive Storage Array  | \$20,267.05  | Book Value                                     | \$1,013.35                                |
| 41.245 | Misc Equipment - 95384.DELL:EMC Switch S4148F-ON   | \$4,510.83   | Book Value                                     | \$225.54                                  |
| 41.246 | Misc Equipment - 95385.DELL:EMC Switch S4148F-ON   | \$4,510.83   | Book Value                                     | \$225.54                                  |
| 41.247 | Misc Equipment - 95395.GB: GBRY41JJ, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HDD, Quad SF          | \$3,490.66   | Book Value                                     | \$116.36                                  |
| 41.248 | Misc Equipment - 95396.GB: GBRY41JJ, Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HDD, Quad SF          | \$3,490.66   | Book Value                                     | \$116.36                                  |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest<br/>(Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.249 | Misc Equipment - CDW Direct LLC- CISCO DIRECT ASR1000-RP3-64G-2P   | \$147,243.49   | Book Value                                     | \$76,075.80                               |
| 41.250 | Misc Equipment - CDW Direct LLC- CISCO DIRECT ASR1000-RP3-64G-2P   | \$147,243.49   | Book Value                                     | \$76,075.80                               |
| 41.251 | Misc Equipment - CDW Direct LLC- CISCO DIRECT N9K-C93108TC-EX - switch - 48 ports                          | \$16,327.70  | Book Value                                     | \$8,708.11                                |
| 41.252 | Misc Equipment - CDW Direct LLC- CISCO DIRECT N9K-C93108TC-EX - switch - 48 ports -                        | \$16,327.70  | Book Value                                     | \$8,708.11                                |
| 41.253 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$19,790.05  | Book Value                                     | \$10,554.69                               |
| 41.254 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$19,790.05  | Book Value                                     | \$10,554.69                               |
| 41.255 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$18,259.60  | Book Value                                     | \$9,738.45                                |
| 41.256 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$18,259.60  | Book Value                                     | \$9,738.45                                |
| 41.257 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$11,728.52  | Book Value                                     | \$6,255.21                                |
| 41.258 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$11,728.52  | Book Value                                     | \$6,255.21                                |
| 41.259 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$11,728.52  | Book Value                                     | \$6,255.21                                |
| 41.260 | Misc Equipment - CDW Direct LLC- Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable               | \$11,728.52  | Book Value                                     | \$6,255.21                                |
| 41.261 | Misc Equipment - CDW Direct LLC-Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable                | \$78,472.81  | Book Value                                     | \$32,697.00                               |
| 41.262 | Misc Equipment - CDW Direct LLC-Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable                | \$78,472.81  | Book Value                                     | \$32,697.00                               |
| 41.263 | Misc Equipment - CDW Direct LLC-Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable                | \$61,161.83  | Book Value                                     | \$25,484.10                               |
| 41.264 | Misc Equipment - CDW Direct LLC-Cisco Nexus 93180YC-EX - switch - 48 ports - rack-mountable                | \$61,161.83  | Book Value                                     | \$25,484.10                               |
| 41.265 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$7,824.27   | Book Value                                     | \$782.43                                  |
| 41.266 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,348.45   | Book Value                                     | \$267.42                                  |
| 41.267 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,348.45   | Book Value                                     | \$267.42                                  |
| 41.268 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,348.45   | Book Value                                     | \$267.42                                  |
| 41.269 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,348.45   | Book Value                                     | \$267.42                                  |
| 41.270 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.12   | Book Value                                     | \$797.72                                  |
| 41.271 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.12   | Book Value                                     | \$797.72                                  |
| 41.272 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.12   | Book Value                                     | \$797.72                                  |
| 41.273 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.12   | Book Value                                     | \$797.72                                  |
| 41.274 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.12   | Book Value                                     | \$797.72                                  |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.275 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.12   | Book Value                                     | \$797.72                                  |
| 41.276 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.13   | Book Value                                     | \$797.72                                  |
| 41.277 | Misc Equipment - CHASSIS ASSEMBLY, SBC 5400  | \$5,318.13   | Book Value                                     | \$797.72                                  |
| 41.278 | Misc Equipment - Curvature Inc-Cisco 3850-48 port 1 -gig Global Spare for NA, EMA, APAC                    | \$4,312.62   | Book Value                                     | \$1,509.42                                |
| 41.279 | Misc Equipment - Curvature Inc-CISCO CATALYST 3850 STACKABLE 24 SFP+ ETHERNET PORTS,                       | \$15,173.49  | Book Value                                     | \$6,322.29                                |
| 41.280 | Misc Equipment - Curvature Inc-CISCO NEXUS 9300 WITH 48P 10/25G SFP+ AND 6P 100G QSFP28                    | \$37,415.16  | Book Value                                     | \$15,589.65                               |
| 41.281 | Misc Equipment - Curvature Inc-NEXUS 9K FIXED WITH 48P 10G BASE-T AND 6P 40G/100G QSFP28                   | \$38,720.88  | Book Value                                     | \$16,133.70                               |
| 41.282 | Misc Equipment - Curvature LLC- Cisco Nexus 93108TC-EX - switch - 48 ports - rack-mountable                | \$20,862.95  | Book Value                                     | \$11,126.91                               |
| 41.283 | Misc Equipment - Curvature LLC- Cisco Nexus 93108TC-EX - switch - 48 ports - rack-mountable                | \$20,862.95  | Book Value                                     | \$11,126.91                               |
| 41.284 | Misc Equipment - Curvature LLC-CISCO CATALYST 3850 STACKABLE 24 SFP+                                       | \$30,723.50  | Book Value                                     | \$26,114.97                               |
| 41.285 | Misc Equipment - Curvature LLC-CISCO CATALYST 3850 STACKABLE 24 SFP+                                       | \$30,723.50  | Book Value                                     | \$26,114.97                               |
| 41.286 | Misc Equipment - Curvature: Cisco 3850 Bundle with 10Gig   | \$3,583.77   | Book Value                                     | \$657.02                                  |
| 41.287 | Misc Equipment - Curvature: Cisco 3850 Bundle with 10Gig   | \$3,583.77   | Book Value                                     | \$657.02                                  |
| 41.288 | Misc Equipment - Curvature: Cisco 3850 Bundle with 10Gig   | \$3,583.77   | Book Value                                     | \$657.02                                  |
| 41.289 | Misc Equipment - Curvature: Cisco 3850 Bundle with 10Gig   | \$3,583.77   | Book Value                                     | \$657.02                                  |
| 41.290 | Misc Equipment - Curvature: Cisco 3850 Bundle with 10Gig   | \$3,583.77   | Book Value                                     | \$657.02                                  |
| 41.291 | Misc Equipment - Curvature: Cisco 3850 Bundle with 10Gig   | \$3,583.75   | Book Value                                     | \$657.02                                  |
| 41.292 | Misc Equipment - Dell Marketing LP- Dell Storage SC420 Enclosure, 2.5", 24-bay                             | \$15,979.14  | Book Value                                     | \$10,919.08                               |
| 41.293 | Misc Equipment - Dell Marketing LP- Main asset Dell SC5020-JB8FCP2   | \$5,419.94   | Book Value                                     | \$1,625.98                                |
| 41.294 | Misc Equipment - Dell Marketing LP-DS-SAS-25-1.8TBX10K-WSP Upgrade Asset 448006                            | \$5,503.48   | Book Value                                     | \$2,660.02                                |
| 41.295 | Misc Equipment - MERA Switzerland AG-CISCO 6509 refurbished equipment                                      | \$6,000.00   | Book Value                                     | \$4,400.00                                |
| 41.296 | Misc Equipment - PO 359650 Santo Domingo Duties  | \$2,378.10   | Book Value                                     | \$0.00                                    |
| 41.297 | Misc Equipment - RB:811-41620,DSP100_2 ASSEMBLY  | \$6,364.10   | Book Value                                     | \$3,288.12                                |
| 41.298 | Misc Equipment - RB:811-41620,DSP100_2 ASSEMBLY  | \$6,364.10   | Book Value                                     | \$3,288.12                                |
| 41.299 | Misc Equipment - RB:811-41620,DSP100_2 ASSEMBLY  | \$9,368.87   | Book Value                                     | \$4,840.58                                |



Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|        | <b>General description</b>   | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|--------|--|--|--|---|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |  |  |   |
| 41.300 | Misc Equipment - RB:811-41620,DSP100_2 ASSEMBLY  | \$9,368.87   | Book Value                                     | \$4,840.58                                |
| 41.301 | Misc Equipment - RB:821-00493,CHASSIS, ASSEMBLY, SBC 7K  | \$19,765.29  | Book Value                                     | \$10,870.91                               |
| 41.302 | Misc Equipment - RB:821-00493,CHASSIS, ASSEMBLY, SBC 7K  | \$19,457.98  | Book Value                                     | \$10,377.59                               |
| 41.303 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$6,328.79   | Book Value                                     | \$1,793.16                                |
| 41.304 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$6,328.79   | Book Value                                     | \$1,793.16                                |
| 41.305 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$6,328.80   | Book Value                                     | \$1,793.16                                |
| 41.306 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$6,328.80   | Book Value                                     | \$1,793.16                                |
| 41.307 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$6,479.49   | Book Value                                     | \$1,943.85                                |
| 41.308 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,090.84   | Book Value                                     | \$2,599.97                                |
| 41.309 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,090.84   | Book Value                                     | \$2,599.97                                |
| 41.310 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,667.99   | Book Value                                     | \$4,089.59                                |
| 41.311 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,667.99   | Book Value                                     | \$4,089.59                                |
| 41.312 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,802.52   | Book Value                                     | \$4,291.39                                |
| 41.313 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,667.99   | Book Value                                     | \$4,089.59                                |
| 41.314 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,667.99   | Book Value                                     | \$4,089.59                                |
| 41.315 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,667.99   | Book Value                                     | \$4,089.59                                |
| 41.316 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,802.52   | Book Value                                     | \$4,291.39                                |
| 41.317 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,802.52   | Book Value                                     | \$4,291.39                                |
| 41.318 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,802.52   | Book Value                                     | \$4,291.39                                |
| 41.319 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,667.99   | Book Value                                     | \$4,089.59                                |
| 41.320 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,802.52   | Book Value                                     | \$4,291.39                                |
| 41.321 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$7,802.46   | Book Value                                     | \$4,291.35                                |
| 41.322 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$9,052.15   | Book Value                                     | \$5,431.29                                |
| 41.323 | Misc Equipment - RB:821-00504,CHASSIS ASSEMBLY, SBC 5400   | \$9,052.15   | Book Value                                     | \$5,431.29                                |

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
 Name \_\_\_\_\_

|        | General description  | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--------|--|---|---|------------------------------------|
| 41.    | <b>Office equipment, including all computer equipment and communication systems equipment and software</b> |   |   |                                    |
| 41.324 | Misc Equipment - RB:GBRY41JJ,Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HDD, Quad SFP + Dual          | \$6,221.82  | Book Value                              | \$2,177.64                         |
| 41.325 | Misc Equipment - RB:GBRY41JJ,Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HDD, Quad SFP + Dual          | \$6,221.82  | Book Value                              | \$2,177.64                         |
| 41.326 | Misc Equipment - RB:GBRY41JJ,Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HDD, Quad SFP + Dual          | \$6,221.82  | Book Value                              | \$2,177.64                         |
| 41.327 | Misc Equipment - RB:GBRY41JJ,Q21 Dual CPU IA-RMS with 32GB of DDR3, 2 x 300G HDD, Quad SFP + Dual          | \$6,221.82  | Book Value                              | \$2,177.64                         |
| 41.328 | Misc Equipment - Unicom: Server upgrade 500-0585-161 Q20 to 500-0739-161 Q21                               | \$3,719.24  | Book Value                              | \$309.94                           |
| 41.329 | Misc Equipment - Unicom: Server upgrade 500-0585-161 Q20 to 500-0739-161 Q21                               | \$3,719.24  | Book Value                              | \$309.94                           |
| 41.330 | Misc Equipment - Unicom: Server upgrade GBRY41JJ - Q21 to 500-0739-161 Q21                                 | \$2,020.85  | Book Value                              | \$101.04                           |
| 41.331 | Misc Equipment - US/JE22-4-43 Apple Phone for the development and support of Apple based Clients           | \$1,112.40  | Book Value                              | \$865.20                           |
| 41.332 | Misc Equipment - Winmark sched 3 buyout-Kandy-Server-Group-1   | \$57,265.63   | Book Value                              | \$30,223.53                        |
| 41.333 | Misc Equipment - Winmark sched 3 buyout-Kandy-Switch-Cisco-ASR1002-HX-FXS2147Q313                          | \$28,530.97   | Book Value                              | \$15,058.01                        |
| 41.334 | Misc Equipment - Winmark sched 3 buyout-Kandy-Switch-Cisco-ASR1002-HX-FXS2147Q31L                          | \$28,530.97   | Book Value                              | \$15,058.01                        |
| 41.335 | Misc Equipment - Winmark sched 3 buyout-Kandy-Switch-Cisco-ASR1002-HX-FXS2147Q31L                          | \$4,194.80  | Book Value                              | \$2,213.92                         |

|      | General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|------|---|---|---|------------------------------------|
| 42.  | <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |   |   |                                    |
| 42.1 |   |   |   | \$0.00                             |

43. **Total of Part 7.**  
 Add lines 39 through 42. Copy the total to line 86

**\$1,645,366.37**

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
 Name \_\_\_\_\_

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No.  
 Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No.  
 Yes.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below

|      | General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of debtor's<br>interest |
|------|---|---|--|---------------------------------------|
| 47.  | <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>                             |   |  |                                       |
| 47.1 | _____   | _____   | _____                                      | \$0.00                                |

|      | General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number)  | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of debtor's<br>interest |
|------|--|---|--|---------------------------------------|
| 48.  | <b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels |   |  |                                       |
| 48.1 | _____  | _____   | _____                                      | \$0.00                                |

|      | General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of debtor's<br>interest |
|------|---|---|--|---------------------------------------|
| 49.  | <b>Aircraft and accessories</b>   |   |  |                                       |
| 49.1 | _____   | _____   | _____                                      | \$0.00                                |

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
 Name

|      | General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of debtor's<br>interest |
|------|---|---|--|---------------------------------------|
| 50.  | <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>                      |   |  |                                       |
| 50.1 |   |   |  | \$0.00                                |

51. **Total of Part 8.**  
 Add lines 47 through 50. Copy the total to line 87.

|               |
|---------------|
| <b>\$0.00</b> |
|---------------|

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No.  
 Yes.

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No.  
 Yes.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes. Fill in the information below

|      | Description and location of<br>property<br>Include street address or other<br>description such as Assessor<br>Parcel Number (APN), and type<br>of property (for example,<br>acreage, factory, warehouse,<br>apartment or office building, if<br>available. | Nature and<br>extent of<br>debtor's interest<br>in property | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of<br>debtor's interest |
|------|--|---|---|--|---------------------------------------|
| 55.  | <b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>  |   |   |  |                                       |
| 55.1 |  |   |   |  | \$0.00                                |

56. **Total of Part 9.**  
 Add the current value on lines 55.1 through 55.0 and entries from any additional sheets.  
 Copy the total to line 88

|               |
|---------------|
| <b>\$0.00</b> |
|---------------|

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
Name

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No.
- Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No.
- Yes.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|       | <b>General description</b>  | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|-------|---|--|--|---|
| 60.   | <b>Patents, copyrights, trademarks, and trade secrets</b>   |  |  |   |
| 60.1  | Issued Patents - Applications   | \$0.00   | N/A  | Unknown                                   |
| 60.2  | Issued Patents - Automated Agent for a Web Communication Feature  | \$0.00   | N/A  | Unknown                                   |
| 60.3  | Issued Patents - Centrally Provided   | \$0.00   | N/A  | Unknown                                   |
| 60.4  | Issued Patents - Communication Features   | \$0.00   | N/A  | Unknown                                   |
| 60.5  | Issued Patents - Communication Server and Method for Selective Use  | \$0.00   | N/A  | Unknown                                   |
| 60.6  | Issued Patents - Communication Server and Method for Selective Use of Real Time                                     | \$0.00   | N/A  | Unknown                                   |
| 60.7  | Issued Patents - Interactive Call Menu For A Call Structure   | \$0.00   | N/A  | Unknown                                   |
| 60.8  | Issued Patents - Methods, Systems, And Computer Readable Media For Managing Multiple Personas Within End User       | \$0.00   | N/A  | Unknown                                   |
| 60.9  | Issued Patents - of Real Time Communication Features  | \$0.00   | N/A  | Unknown                                   |
| 60.10 | Issued Patents - Services   | \$0.00   | N/A  | Unknown                                   |
| 60.11 | Issued Patents - Systems, Methods, and Computer Program Products for token-Based Session Setup in Telecommunication | \$0.00   | N/A  | Unknown                                   |
| 60.12 | Issued Patents - Web Application Configuration Management   | \$0.00   | N/A  | Unknown                                   |
| 60.13 | Register Trademarks - KANDY (and design)  | \$0.00   | N/A  | Unknown                                   |
| 60.14 | Register Trademarks - KANDY (with design)   | \$0.00   | N/A  | Unknown                                   |
| 60.15 | Register Trademarks - KANDY (with design)   | \$0.00   | N/A  | Unknown                                   |
| 60.16 | Register Trademarks - KANDY (with design)   | \$0.00   | N/A  | Unknown                                   |
| 60.17 | Register Trademarks - KANDY (with design)   | \$0.00   | N/A  | Unknown                                   |
| 60.18 | Register Trademarks - KANDY (word mark)   | \$0.00   | N/A  | Unknown                                   |
| 60.19 | Register Trademarks - KANDY (word mark)   | \$0.00   | N/A  | Unknown                                   |
| 60.20 | Register Trademarks - KANDY (word mark)   | \$0.00   | N/A  | Unknown                                   |
| 60.21 | Register Trademarks - KANDY in Chinese Characters (Class 42)  | \$0.00   | N/A  | Unknown                                   |

|      | <b>General description</b>                | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|------|---|--|--|---|
| 61.  | <b>Internet domain names and websites</b> |  |  |   |
| 61.1 | Domain Name - fring.com                   | Undetermined   | N/A  | Undetermined                              |
| 61.2 | Domain Name - fringalliance.com           | Undetermined   | N/A  | Undetermined                              |

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

|       | <b>General description</b>                | <b>Net book value of debtor's interest (Where available)</b> | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
|-------|---|--|--|---|
| 61.   | <b>Internet domain names and websites</b> |  |  |   |
| 61.3  | Domain Name - fringalliance.org           | Undetermined   | N/A  | Undetermined                              |
| 61.4  | Domain Name - kandy.io                    | Undetermined   | N/A  | Undetermined                              |
| 61.5  | Domain Name - kandy.ninja                 | Undetermined   | N/A  | Undetermined                              |
| 61.6  | Domain Name - kandy.services              | Undetermined   | N/A  | Undetermined                              |
| 61.7  | Domain Name - kandy.tel                   | Undetermined   | N/A  | Undetermined                              |
| 61.8  | Domain Name - kandycorp.com               | Undetermined   | N/A  | Undetermined                              |
| 61.9  | Domain Name - kandycorp.net               | Undetermined   | N/A  | Undetermined                              |
| 61.10 | Domain Name - kandyengage.com             | Undetermined   | N/A  | Undetermined                              |
| 61.11 | Domain Name - kandyio.com                 | Undetermined   | N/A  | Undetermined                              |
| 61.12 | Domain Name - kandyplatform.biz           | Undetermined   | N/A  | Undetermined                              |
| 61.13 | Domain Name - kandyteams.com              | Undetermined   | N/A  | Undetermined                              |
| 61.14 | Domain Name - kandytel.com                | Undetermined   | N/A  | Undetermined                              |
| 61.15 | Domain Name - nuviacloud.com              | Undetermined   | N/A  | Undetermined                              |
| 61.16 | Domain Name - rtcleaders.com              | Undetermined   | N/A  | Undetermined                              |
| 61.17 | Domain Name - sbcaas.com                  | Undetermined   | N/A  | Undetermined                              |
| 61.18 | Domain Name - sbcaas.net                  | Undetermined   | N/A  | Undetermined                              |
| 61.19 | Domain Name - sbcaas.org                  | Undetermined   | N/A  | Undetermined                              |
| 61.20 | Domain Name - sbcaas.tel                  | Undetermined   | N/A  | Undetermined                              |
| 61.21 | Domain Name - trunksbc.com                | Undetermined   | N/A  | Undetermined                              |
| 61.22 | Domain Name - ucaas-kandy.io              | Undetermined   | N/A  | Undetermined                              |
| 61.23 | Domain Name - uccollab.com                | Undetermined   | N/A  | Undetermined                              |
| 61.24 | Domain Name - ureach.com                  | Undetermined   | N/A  | Undetermined                              |
| 61.25 | Domain Name - ureach.net                  | Undetermined   | N/A  | Undetermined                              |
| 61.26 | Domain Name - ureachlabs.com              | Undetermined   | N/A  | Undetermined                              |
| 61.27 | Domain Name - ureachtech.com              | Undetermined   | N/A  | Undetermined                              |
| 61.28 | Domain Name - ureachtech.org              | Undetermined   | N/A  | Undetermined                              |
| 61.29 | Domain Name - ureachtechnologies.com      | Undetermined   | N/A  | Undetermined                              |
| 61.30 | Domain Name - ureachtechnologies.net      | Undetermined   | N/A  | Undetermined                              |
| 61.31 | Domain Name - ureachtechnologies.org      | Undetermined   | N/A  | Undetermined                              |
| 61.32 | Domain Name - ureachtrial.com             | Undetermined   | N/A  | Undetermined                              |
| 61.33 | Domain Name - voicemail-2-text.com        | Undetermined   | N/A  | Undetermined                              |

| Debtor <b>AVCtechnologies USA, Inc.</b>                         |   | Case number (if known) <b>23-10021</b>  |                                    |              |
|---|---|---|------------------------------------|--------------|
| Name  |   |   |                                    |              |
| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |              |
| <b>61. Internet domain names and websites</b>                   |   |   |                                    |              |
| 61.34   | Domain Name - vsuite.com                              | Undetermined                            | N/A                                | Undetermined |
| 61.35   | Domain Name - vsuite.net                              | Undetermined                            | N/A                                | Undetermined |
| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |              |
| <b>62. Licenses, franchises, and royalties</b>                  |   |   |                                    |              |
| 62.1  |   |   |                                    | \$0.00       |
| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |              |
| <b>63. Customer lists, mailing lists, or other compilations</b> |   |   |                                    |              |
| 63.1  |   |   |                                    | \$0.00       |
| General description   | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |              |
| <b>64. Other intangibles, or intellectual property</b>          |   |   |                                    |              |
| 64.1  | IP Address - 103.43.180.0 /22                         | Undetermined                            | N/A                                | Undetermined |
| 64.2  | IP Address - 133851                                   | Undetermined                            | N/A                                | Undetermined |
| 64.3  | IP Address - 185.70.192.0/22                          | Undetermined                            | N/A                                | Undetermined |
| 64.4  | IP Address - 192.69.246.0/24                          | Undetermined                            | N/A                                | Undetermined |
| 64.5  | IP Address - 198.17.84.0/24                           | Undetermined                            | N/A                                | Undetermined |
| 64.6  | IP Address - 201573                                   | Undetermined                            | N/A                                | Undetermined |
| 64.7  | IP Address - 2a05:2b40::/29                           | Undetermined                            | N/A                                | Undetermined |
| 64.8  | IP Address - 31.25.112.0/21                           | Undetermined                            | N/A                                | Undetermined |
| 64.9  | IP Address - 56521                                    | Undetermined                            | N/A                                | Undetermined |



Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
 Name

|      | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|------|---------------------|---|---|------------------------------------|
| 65.  | <b>Goodwill</b>     |   |   |                                    |
| 65.1 |                     |   |   | \$0.00                             |

66. **Total of Part 10.**  
 Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

No.  
 Yes.

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No.  
 Yes.

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No.  
 Yes.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes. Fill in the information below

|      | Notes receivable<br>Description (include name of obligor) | Total face amount | doubtful or uncollectible amount | Current value of debtor's interest |
|------|---|-------------------|----------------------------------|------------------------------------|
| 71.  |   |                   |                                  |                                    |
| 71.1 |   |                   |                                  | \$0.00                             |

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
 Name

Current value of debtor's interest

72. **Tax refunds and unused net operating losses (NOLs)**  
 Description (for example, federal, state, local)

72.1 \_\_\_\_\_ \$0.00

Current value of debtor's interest

73. **Interests in insurance policies or annuities**

73.1 \_\_\_\_\_ \$0.00

Current value of debtor's interest

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 \_\_\_\_\_ \$0.00

Current value of debtor's interest

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 \_\_\_\_\_ \$0.00

Current value of debtor's interest

76. **Trusts, equitable or future interests in property**

76.1 \_\_\_\_\_ \$0.00

Current value of debtor's interest

77. **Other property of any kind not already listed Examples:** Season tickets, country club membership

77.1 Intercompany Receivable From AVCtechnologies Canada Ltd (approximate) \_\_\_\_\_ \$5,623,779.00

78. **Total of Part 11.** Add lines 71 through 77. Copy the total to line 90. \$5,623,779.00

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021  
 Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No.  
 Yes.

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b><br><i>Copy line 5, Part 1</i>                  | <u>\$1,662,496.00</u>              |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | <u>\$1,512,704.10</u>              |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | <u>\$7,204,302.00</u>              |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | <u>\$0.00</u>                      |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | <u>\$0.00</u>                      |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | <u>\$0.00</u>                      |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | <u>\$1,645,366.37</u>              |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | <u>\$0.00</u>                      |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>  |                                    | <u>\$0.00</u>                  |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | <u>\$0.00</u>                      |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | <u>\$5,623,779.00</u>              |                                |
| 91. <b>Total. Add lines 80 through 90 for each column</b>   | <u>\$17,648,647.47</u>             | <u>\$0.00</u> +91b.            |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                                  |                                    | <u>\$17,648,647.47</u>         |

| Fill in this information to identify the case: |                                  |
|--|----------------------------------|
| Debtor name                                    | <u>AVCtechnologies USA, Inc.</u> |
| United States Bankruptcy Court for the:        | <u>District of Delaware</u>      |
| Case number (if known)                         | <u>23-10021</u>                  |

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A                               | Column B                                     |
|--|--|
| Amount of claim                        | Value of collateral that supports this claim |
| Do not deduct the value of collateral. |  |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$0.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors. If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|------------------|---|---|
|------------------|---|---|

**Fill in this information to identify the case:**

Debtor name AVCtechnologies USA, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known) 23-10021

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|     |  | Total claim  | Priority amount            |                            |
|-----|--|--|----------------------------|----------------------------|
| 2.1 | <p><b>Priority creditor's name and mailing address</b></p> <p>Ontario Province<br/>33 King Street West<br/>Oshawa ON L1H 8H5<br/>Canada</p> <hr/> <p><b>Date or dates debt was incurred</b></p> <hr/> <p><b>Last 4 digits of account number</b></p> <hr/> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b></p> | <p><b>As of the petition filing date, the claim is:</b><br/>Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input checked="" type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <hr/> <p><b>Basis for the claim:</b><br/>Sales related tax collected from Customer</p> <hr/> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes</p> | <p><u>\$122,661.41</u></p> | <p><u>\$122,661.41</u></p> |
| 2.2 | <p><b>Priority creditor's name and mailing address</b></p> <p>Saskatchewan Province<br/>PO Box 200<br/>Regina SK S4P 2Z6<br/>Canada</p> <hr/> <p><b>Date or dates debt was incurred</b></p> <hr/> <p><b>Last 4 digits of account number</b></p> <hr/> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b></p>     | <p><b>As of the petition filing date, the claim is:</b><br/>Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input checked="" type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <hr/> <p><b>Basis for the claim:</b><br/>Sales related tax collected from Customer</p> <hr/> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes</p> | <p><u>\$2,329.73</u></p>   | <p><u>\$2,329.73</u></p>   |

|        |  |   |   |  |                    |                        |  |            |            |
|--------|--|---|---|--|--------------------|------------------------|--|------------|------------|
| Debtor | <b>AVCtechnologies USA, Inc.</b>   | Case number (if known)  | <b>23-10021</b>   |  |                    |                        |  |            |            |
| Name   |  |   |   |  |                    |                        |  |            |            |
| 2.3    | <b>Priority creditor's name and mailing address</b><br><br>State of California<br>PO Box 942879<br>Sacramento CA 94279<br><br><hr/> <b>Date or dates debt was incurred</b><br><br><hr/> <b>Last 4 digits of account number</b><br><br><hr/> <b>Specify Code subsection of PRIORITY unsecured claim:</b>                                | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>Sales related tax collected from Customer<br><br><hr/> <b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"></td> <td style="width: 25%; text-align: center;"><b>Total claim</b></td> <td style="width: 25%; text-align: center;"><b>Priority amount</b></td> </tr> <tr> <td></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$526.12</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$526.12</td> </tr> </table>     |  | <b>Total claim</b> | <b>Priority amount</b> |  | \$526.12   | \$526.12   |
|        | <b>Total claim</b>   | <b>Priority amount</b>  |   |  |                    |                        |  |            |            |
|        | \$526.12   | \$526.12  |   |  |                    |                        |  |            |            |
| 2.4    | <b>Priority creditor's name and mailing address</b><br><br>State of Missouri<br>PO Box 840<br>Jefferson City MO 65105<br><br><hr/> <b>Date or dates debt was incurred</b><br><br><hr/> <b>Last 4 digits of account number</b><br><br><hr/> <b>Specify Code subsection of PRIORITY unsecured claim:</b>                                 | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>Sales related tax collected from Customer<br><br><hr/> <b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"></td> <td style="width: 25%; text-align: center;"><b>Total claim</b></td> <td style="width: 25%; text-align: center;"><b>Priority amount</b></td> </tr> <tr> <td></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$80.82</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$80.82</td> </tr> </table>       |  | <b>Total claim</b> | <b>Priority amount</b> |  | \$80.82    | \$80.82    |
|        | <b>Total claim</b>   | <b>Priority amount</b>  |   |  |                    |                        |  |            |            |
|        | \$80.82  | \$80.82   |   |  |                    |                        |  |            |            |
| 2.5    | <b>Priority creditor's name and mailing address</b><br><br>State of New York<br>Taxpayer Assistance Bureau, W A Harriman<br>Campus<br>Albany NY 12227<br><br><hr/> <b>Date or dates debt was incurred</b><br><br><hr/> <b>Last 4 digits of account number</b><br><br><hr/> <b>Specify Code subsection of PRIORITY unsecured claim:</b> | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>Sales related tax collected from Customer<br><br><hr/> <b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"></td> <td style="width: 25%; text-align: center;"><b>Total claim</b></td> <td style="width: 25%; text-align: center;"><b>Priority amount</b></td> </tr> <tr> <td></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$1,365.86</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$1,365.86</td> </tr> </table> |  | <b>Total claim</b> | <b>Priority amount</b> |  | \$1,365.86 | \$1,365.86 |
|        | <b>Total claim</b>   | <b>Priority amount</b>  |   |  |                    |                        |  |            |            |
|        | \$1,365.86   | \$1,365.86  |   |  |                    |                        |  |            |            |
| 2.6    | <b>Priority creditor's name and mailing address</b><br><br>State of Oklahoma<br>PO Box 26850<br>Oklahoma City OK 73126<br><br><hr/> <b>Date or dates debt was incurred</b><br><br><hr/> <b>Last 4 digits of account number</b><br><br><hr/> <b>Specify Code subsection of PRIORITY unsecured claim:</b>                                | <b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>Sales related tax collected from Customer<br><br><hr/> <b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"></td> <td style="width: 25%; text-align: center;"><b>Total claim</b></td> <td style="width: 25%; text-align: center;"><b>Priority amount</b></td> </tr> <tr> <td></td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$0.00</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 1px solid black;">\$0.00</td> </tr> </table>         |  | <b>Total claim</b> | <b>Priority amount</b> |  | \$0.00     | \$0.00     |
|        | <b>Total claim</b>   | <b>Priority amount</b>  |   |  |                    |                        |  |            |            |
|        | \$0.00   | \$0.00  |   |  |                    |                        |  |            |            |

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021

Name

| Total claim | Priority amount |
|-------------|-----------------|
| \$21,123.28 | \$21,123.28     |

2.7 **Priority creditor's name and mailing address**

State of South Carolina  
 PO Box 100193  
 Columbia SC 29202

**As of the petition filing date, the claim is:**  
 Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Date or dates debt was incurred**

**Basis for the claim:**  
 Sales related tax collected from Customer

**Last 4 digits of account number**

**Is the claim subject to offset?**

**Specify Code subsection of PRIORITY unsecured claim:**

- No
- Yes

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021

Name

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |  |   | Amount of claim              |
|-----|--|---|------------------------------|
| 3.1 | <b>Nonpriority creditor's name and mailing address</b><br><br>Alien Licensing<br>Rafael Torreblanca<br>Bahnhofstrasse 32<br>ZUG 6300<br>Switzerland<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>261J</u>                            | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Services</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <hr/> <b>\$671.12</b>        |
| 3.2 | <b>Nonpriority creditor's name and mailing address</b><br><br>American Virtual Cloud Technologies Ireland Limited<br>c/o 4880 Lower Roswell Rd., Ste 165-#129<br>Marietta GA 15102<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Funds received for operations</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                    | <hr/> <b>\$1,184,201.50</b>  |
| 3.3 | <b>Nonpriority creditor's name and mailing address</b><br><br>American Virtual Cloud Technologies, inc.<br>c/o 4880 Lower Roswell Rd., Ste 165-#129<br>Marietta GA 15102<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>           | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Funds received for operations</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                    | <hr/> <b>\$44,032,438.89</b> |
| 3.4 | <b>Nonpriority creditor's name and mailing address</b><br><br>Artin Arts<br>Cynthia Artin<br>PO Box 206<br>Sparkill NY 10976<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>765A</u>   | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Marketing Contractor, social media, white papers</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <hr/> <b>\$5,000.00</b>      |
| 3.5 | <b>Nonpriority creditor's name and mailing address</b><br><br>Avalara Inc<br>Dylan Dekoning<br>Dept CH 2397, PO Box 122397<br>Dallas TX 75312-2397<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>3604</u>                             | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Invoice tax computation</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                          | <hr/> <b>\$39.71</b>         |



| Debtor <b>AVCtechnologies USA, Inc.</b> |  | Case number (if known) <b>23-10021</b>  | Amount of claim     |
|---|--|---|---------------------|
| Name                                    |  |   |                     |
| 3.6                                     | <b>Nonpriority creditor's name and mailing address</b><br><br>Calian Corp<br>Michael Orlando<br>840 W. Sam Houston Pkwy N., Suite 420<br>Houston TX 77024<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>4579</u>                      | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>IT services</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes        | <b>\$9,000.00</b>   |
| 3.7                                     | <b>Nonpriority creditor's name and mailing address</b><br><br>Calian Ltd.<br>Leasa Purdy<br>770 Palladium Drive 4th Floor<br>Kanata ON K2V 1C8<br>Canada<br><br><b>Date(s) debt was incurred</b> <u>Nov and Dec 2022</u><br><br><b>Last 4 digits of account number</b> <u>2600</u>                 | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>IT services</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes        | <b>\$9,042.22</b>   |
| 3.8                                     | <b>Nonpriority creditor's name and mailing address</b><br><br>Citrix Systems, Inc.<br>Brian Zelaya<br>851 W. Cypress Creek Rd<br>Ft. Lauderdale FL 33309<br><br><b>Date(s) debt was incurred</b> <u>Apr 2022 and Jun 2022</u><br><br><b>Last 4 digits of account number</b> <u>3088</u>            | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Cloud Computing</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | <b>\$5,597.30</b>   |
| 3.9                                     | <b>Nonpriority creditor's name and mailing address</b><br><br>Cogent Canada, Inc.<br>Tammy Howard<br>PO Box 46067 Postal Station A.<br>Toronto ON M5W 4K9<br>Canada<br><br><b>Date(s) debt was incurred</b> <u>Oct 2022 and Nov 2022</u><br><br><b>Last 4 digits of account number</b> <u>3278</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Connectivity (DIA)</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>(\$4,809.42)</b> |
| 3.10                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Cogent Communications Inc<br>Tammy Howard<br>P.O. Box 791087<br>Baltimore MD 21279-1087<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>4892</u>                          | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Connectivity (DIA)</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$2,959.61</b>   |

| Debtor <b>AVCtechnologies USA, Inc.</b> |   | Case number (if known) <b>23-10021</b>  | Amount of claim     |
|---|---|---|---------------------|
| Name                                    |   |   |                     |
| 3.11                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Delinea Inc.<br>Tammy Sherman<br>201 Redwood Shores Parkway Suite 300<br>Redwood City CA 94065<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>8431</u>            | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Privileged Access Management</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$609.02</b>     |
| 3.12                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Equinix Inc<br>James Baker<br>ONE LAGOON Dr.<br>Redwood City CA 94065<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>3752</u>                                     | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Data Centers</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                 | <b>\$13,153.29</b>  |
| 3.13                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Estech Systems Inc.<br>Ryan Castagna<br>3701 East Plano Parkway Suite 100<br>Plano TX 75074<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>5025</u>               | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Hardware</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                     | <b>\$262.08</b>     |
| 3.14                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Five9 Inc<br>Trista Keys<br>4000 Executive Parkway #400<br>San Ramon CA 94583<br><br><b>Date(s) debt was incurred</b> <u>01/01/2023</u><br><br><b>Last 4 digits of account number</b> <u>5745</u>                             | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>CCaaS, AI/IVR (Inference)</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | <b>\$131,177.49</b> |
| 3.15                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Innovatia Inc.<br>Andrea Sherwood<br>One Germain Street, Atrium Suites<br>Saint John NB E2L 4V1<br>Canada<br><br><b>Date(s) debt was incurred</b> <u>11/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>7126</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Documentation</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                | <b>\$2,462.00</b>   |

| Debtor <b>AVCtechnologies USA, Inc.</b> |   | Case number (if known) <b>23-10021</b>  | Amount of claim     |
|---|---|---|---------------------|
| Name                                    |   |   |                     |
| 3.16                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>IntelPeer Cloud Communications LLC<br>Daren Ho<br>177 Bovet Rd, Suite 400<br>San Mateo CA 94402<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>8300</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>PSTN</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <b>\$128,958.17</b> |
| 3.17                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Inteserra Consulting Group<br>Connie Wightman<br>151 Southhall Ln, Ste 450<br>Maitland FL 32751<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>2250</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Tax Compliance</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   | <b>\$325.00</b>     |
| 3.18                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Intrado Life & Safety Inc<br>Zach Van Buskirk<br>11808 Miracle Hills Drive<br>Omaha NE 68154<br><br><b>Date(s) debt was incurred</b> <u>11/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>3609</u>    | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>e911</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | <b>\$7,245.46</b>   |
| 3.19                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Kandy Communications LLC<br>c/o 4880 Lower Roswell Rd., Ste 165-#129<br>Marietta GA 15102<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>           | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Funds received for operations</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                    | <b>\$533,750.91</b> |
| 3.20                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>MMC Group LP<br>Cameron Mitchell<br>105 Decker Court, Suite 1100<br>Irving TX 75062<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>0315</u>             | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Marketing Contractor, social media, white papers</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$181.25</b>     |

| Debtor <b>AVCtechnologies USA, Inc.</b> |  | Case number (if known) <b>23-10021</b>   | Amount of claim              |
|---|--|--|------------------------------|
| Name                                    |  |  |                              |
| 3.21                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>NGN LATAM CORP. (DBA Datora)<br>Daniela Baptista<br>1110 Brickell Av., Suite 310<br>Miami FL 33131<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>9687</u>                 | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>PSTN</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                      | <u><b>\$112.53</b></u>       |
| 3.22                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Ontario Province<br>33 King Street West<br>Oshawa ON L1H 8H5<br>Canada<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>   | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Sales related tax collected from Customer</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u><b>\$122,661.41</b></u>   |
| 3.23                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Orion Innovation AG (Orion Systems Integrators LLC)<br>Bahadir Cinar<br>Suurstoffi 37<br>Rotkreuz 6343<br>Switzerland<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>9032</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Contractors</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               | <u><b>\$2,319,328.99</b></u> |
| 3.24                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Penguin Strategies<br>Lital Erez<br>360 S. Kiely BLVD suite 250<br>San Jose CA 95129<br><br><b>Date(s) debt was incurred</b> <u>Nov 2022 and Dec 2022</u><br><br><b>Last 4 digits of account number</b> <u>4404</u>                    | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Marketing Contractor. Hubspot/other.</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes      | <u><b>\$10,500.00</b></u>    |
| 3.25                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Praecipio Consulting LLC<br>Jessica Ryugo<br>15511 Hwy 71, Suite #110-111<br>Austin TX 78738<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>9561</u>                       | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Atlassian</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                 | <u><b>\$8,740.67</b></u>     |

| Debtor <b>AVCtechnologies USA, Inc.</b> |  | Case number (if known) <b>23-10021</b>   | Amount of claim       |
|---|--|--|-----------------------|
| 3.26                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>RadiSys Corporation<br>Lisa Walker<br>8900 NE Walker Road, Suite 130<br>Hillsboro OR 97006<br><br><b>Date(s) debt was incurred</b> <u>01/01/2023</u><br><br><b>Last 4 digits of account number</b> <u>4852</u>             | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Media server</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | <b>\$459.40</b>       |
| 3.27                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Red Hat Inc<br>Georgette A. Fleet<br>100 East Davie St, 19th Floor<br>Raleigh NC 27601<br><br><b>Date(s) debt was incurred</b> <u>11/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>3077</u>                 | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Software</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                  | <b>\$4,836.71</b>     |
| 3.28                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Red Sky Technologies Inc<br>Linda Wardell<br>333 N Michigan Av. FL16<br>Chicago IL 60601<br><br><b>Date(s) debt was incurred</b> <u>12/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>1505</u>               | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>911 services</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | <b>\$28.00</b>        |
| 3.29                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Ribbon Communications Operating Company Inc<br>Lilia Khazan<br>4 Technology Park Dr.<br>Westford MA 01886<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>7147</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Support &amp; Licenses</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                    | <b>\$1,727,165.91</b> |
| 3.30                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Saskatchewan Province<br>PO Box 200<br>Regina SK S4P 2Z6<br>Canada<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>   | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Sales related tax collected from Customer</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$2,329.73</b>     |

| Debtor <b>AVCtechnologies USA, Inc.</b> |   | Case number (if known) <b>23-10021</b>   | Amount of claim   |
|---|---|--|-------------------|
| Name                                    |   |  |                   |
| 3.31                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>SmartyStreets LLC<br>Derek Borsky<br>2335 S State St., Suite 300<br>Provo UT 84604<br><br><b>Date(s) debt was incurred</b> <u>01/01/2023</u><br><br><b>Last 4 digits of account number</b> <u>5301</u>      | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Domestic/International Address lookups</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | <b>\$82.19</b>    |
| 3.32                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Somos Inc<br>Rafael Garcia<br>Two Tower Center Blvd, 20th Fl<br>East Brunswick NJ 08816<br><br><b>Date(s) debt was incurred</b> <u>01/01/2023</u><br><br><b>Last 4 digits of account number</b> <u>9518</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>NA Numbering Plan Registry</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                | <b>\$258.06</b>   |
| 3.33                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>State of California<br>PO Box 942879<br>Sacramento CA 94279<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>                                 | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Sales related tax collected from Customer</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$526.12</b>   |
| 3.34                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>State of Missouri<br>PO Box 840<br>Jefferson City MO 65105<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>                                  | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Sales related tax collected from Customer</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$80.82</b>    |
| 3.35                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>State of New York<br>Taxpayer Assistance Bureau, W A Harriman<br>Campus<br>Albany NY 12227<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>  | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Sales related tax collected from Customer</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$1,365.86</b> |

| Debtor <b>AVCtechnologies USA, Inc.</b> |   | Case number (if known) <b>23-10021</b>   | Amount of claim       |
|---|---|--|-----------------------|
| Name                                    |   |  |                       |
| 3.36                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>State of Oklahoma<br>PO Box 26850<br>Oklahoma City OK 73126<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>   | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Sales related tax collected from Customer</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$0.00</b>         |
| 3.37                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>State of South Carolina<br>PO Box 100193<br>Columbia SC 29202<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u>   | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Sales related tax collected from Customer</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$21,123.28</b>    |
| 3.38                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Stratos Operating Company (fkn Computex, Inc.)<br>c/o 4880 Lower Roswell Rd., Ste 165-#129<br>Marietta GA 15102<br><br><b>Date(s) debt was incurred</b> <u>Various</u><br><br><b>Last 4 digits of account number</b> <u>n/a</u> | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Funds received for operations</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes             | <b>\$2,671,394.19</b> |
| 3.39                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>Synoptek LLC<br>Ricardo Ordonez<br>412 E Parkcenter Blvd, Suite 300<br>Boise ID 83706<br><br><b>Date(s) debt was incurred</b> <u>11/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>7158</u>                       | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>CoLA support</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | <b>\$6,978.05</b>     |
| 3.40                                    | <b>Nonpriority creditor's name and mailing address</b><br><br>VR3Cloud International, LLC<br>Megan Satterlee<br>2939 Pacific Drive<br>Norcross GA 30071<br><br><b>Date(s) debt was incurred</b> <u>03/01/2022</u><br><br><b>Last 4 digits of account number</b> <u>7953</u>                   | <b>As of the petition filing date, the claim is:</b> Check all that apply<br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Video Communications</u><br><br><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                      | <b>\$3,000.00</b>     |

Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021

Name

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed ?

Last 4 digits of account number, if any



Debtor AVCtechnologies USA, Inc. Case number (if known) 23-10021

Name

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

|   |          | Total of claim amounts |
|---|----------|------------------------|
| 5a. Total claims from Part 1                      | 5a. \$   | 148,087.22             |
| 5b. Total claims from Part 2                      | 5b. + \$ | 52,963,237.52          |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c. \$   | 53,111,324.74          |

**Fill in this information to identify the case:**

Debtor name AVCtechnologies USA, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known) 23-10021

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest Payroll

State the term remaining

List the contract number of any government contract

ADP, Inc.  
 PO Box 842875  
 Boston MA 02284

2.2 State what the contract or lease is for and the nature of the debtor's interest Alteryx implementation

State the term remaining

List the contract number of any government contract

Aimpoint Digital LP  
 6901 Professional Parkway East, Suite 104  
 Sarasota FL 34240

2.3 State what the contract or lease is for and the nature of the debtor's interest Platform Services

State the term remaining 9 Months

List the contract number of any government contract

Alien Licensing gmbh  
 Bahnhofstrasse 32  
 Zug 6300  
 Switzerland

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

2.4 State what the contract or lease is for and the nature of the debtor's interest Cybersecurity

State the term remaining 6 Months

List the contract number of any government contract

Alien Vault Inc  
DEPT LA 24613  
Pasadena CA 91185-4613

2.5 State what the contract or lease is for and the nature of the debtor's interest Billing/Invoicing ETL

State the term remaining 2 Months

List the contract number of any government contract

ALTERYX, INC  
3345 Michelson Drive, Suite 400  
Irvine CA 92612

2.6 State what the contract or lease is for and the nature of the debtor's interest Public IP Blocks

State the term remaining 3 Months

List the contract number of any government contract

ARIN (American Registry for Internet Numbers, LTD)  
P.O. Box 719477  
Philadelphia PA 19171-9477

2.7 State what the contract or lease is for and the nature of the debtor's interest Marketing Consulting

State the term remaining 2 Months

List the contract number of any government contract

Artin Arts  
PO Box 206  
Sparkill NY 10976

2.8 State what the contract or lease is for and the nature of the debtor's interest Invoice tax computation

State the term remaining 3 Months

List the contract number of any government contract

Avalara Inc  
Dept CH 2397, PO Box 122397  
Dallas TX 75312-2397

Debtor **AVCtechnologies USA, Inc.**

Case number (if known) **23-10021**

Name

2.9 State what the contract or lease is for and the nature of the debtor's interest PSTN

State the term remaining 6 Months

List the contract number of any government contract

BANDWIDTH INC.  
PO Box 715382  
Cincinnati OH 45271-5382

2.10 State what the contract or lease is for and the nature of the debtor's interest Raleigh leased office space.

State the term remaining

List the contract number of any government contract

Brier Creek 1 & 2, LLC  
5950 Fairview Road, Suite 800,  
Charlotte NC 28210

2.11 State what the contract or lease is for and the nature of the debtor's interest IT services

State the term remaining 7 Months

List the contract number of any government contract

Calian Corp  
840 W. Sam Houston Pkwy N., Suite 420  
Houston TX 77024

2.12 State what the contract or lease is for and the nature of the debtor's interest IT services

State the term remaining 8 Months

List the contract number of any government contract

Calian Ltd  
770 Palladium Drive 4th Floor  
Kanata ON K2V 1C8  
Canada

2.13 State what the contract or lease is for and the nature of the debtor's interest Raleigh Office HVAC & Plumbing

State the term remaining

List the contract number of any government contract

Casella Holdings LLC  
9105 Fawn Hill Ct  
Raleigh NC 27617

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

2.14 State what the contract or lease is for and the nature of the debtor's interest DC Supplies

State the term remaining

List the contract number of any government contract

CDW Canada Corp.  
P.O. Box 57720, Postal Station A  
Toronto ON M5W 5M5  
Canada

2.15 State what the contract or lease is for and the nature of the debtor's interest Kandy Link

State the term remaining

List the contract number of any government contract

Citrix Systems, Inc.  
851 W. Cypress Creek Rd  
Ft. Lauderdale FL 33309

2.16 State what the contract or lease is for and the nature of the debtor's interest Connectivity (DIA)

State the term remaining 1 Year 2 Months

List the contract number of any government contract

Cogent Canada Inc  
PO Box 46067 Postal Station A.  
Toronto ON M5W 4K9  
Canada

2.17 State what the contract or lease is for and the nature of the debtor's interest Connectivity (DIA)

State the term remaining 1 Year 8 Months

List the contract number of any government contract

Cogent Communications Inc  
P.O. Box 791087  
Baltimore MD 21279-1087

2.18 State what the contract or lease is for and the nature of the debtor's interest Connectivity (DIA)

State the term remaining

List the contract number of any government contract

COGENT COMMUNICATIONS UK LTD  
20 Mastmaker Ct, Mastmaker Rd  
London E14 9UB  
United Kingdom

Debtor **AVCtechnologies USA, Inc.**

Case number (if known) **23-10021**

Name

2.19 State what the contract or lease is for and the nature of the debtor's interest Software PlugIn For SalesForce

State the term remaining 6 Months

List the contract number of any government contract

Conga  
13699 Via Varra  
Broomfield CO 80020

2.20 State what the contract or lease is for and the nature of the debtor's interest Lab Equipment

State the term remaining

List the contract number of any government contract

Curvature LLC  
859 Ward Drive, Suite 200  
Santa Barbara CA 93111

2.21 State what the contract or lease is for and the nature of the debtor's interest Data Centers

State the term remaining 1 Year 2 Months

List the contract number of any government contract

Equinix Inc  
ONE LAGOON Dr.  
Redwood City CA 94065

2.22 State what the contract or lease is for and the nature of the debtor's interest PSTN for Ottawa lab

State the term remaining

List the contract number of any government contract

ESI Hosted Services LLC (Estech)  
3701 E. Plano Parkway  
Plano TX 75074-1806

2.23 State what the contract or lease is for and the nature of the debtor's interest PSTN

State the term remaining

List the contract number of any government contract

Estech Systems Inc  
P. O. Box 941294  
Plano TX 75094-1294

| Debtor | <b>AVCtechnologies USA, Inc.</b>  |                           | Case number (if known) <b>23-10021</b>   |
|--------|---|---------------------------|--|
|        | Name  |                           |  |
| 2.24   | State what the contract or lease is for and the nature of the debtor's interest | CCaaS, AI IVE (Inference) |  |
|        | State the term remaining  | 8 Months                  |  |
|        | List the contract number of any government contract                             |                           | Five9 Inc<br>4000 Executive Parkway #400<br>San Ramon CA 94583                             |
| 2.25   | State what the contract or lease is for and the nature of the debtor's interest | Source Code Management    |  |
|        | State the term remaining  |                           |  |
|        | List the contract number of any government contract                             |                           | GitHub Inc<br>88 Colin P Kelly Jr. Street<br>San Francisco CA 94107                        |
| 2.26   | State what the contract or lease is for and the nature of the debtor's interest | General contract counsel. |  |
|        | State the term remaining  |                           |  |
|        | List the contract number of any government contract                             |                           | GrableMartinFultonPLLC<br>750 North Saint Paul Street Ste 250 PMB 51281<br>Dallas TX 75201 |
| 2.27   | State what the contract or lease is for and the nature of the debtor's interest |                           |  |
|        | State the term remaining  |                           |  |
|        | List the contract number of any government contract                             |                           | IBM Corporation<br>1 New Orchard Rd.<br>Armonk NY 10504                                    |
| 2.28   | State what the contract or lease is for and the nature of the debtor's interest | Data Center supplies      |  |
|        | State the term remaining  |                           |  |
|        | List the contract number of any government contract                             |                           | Impulse Technologies Ltd<br>920 Gana Court<br>Mississauga ON L5S 1Z4<br>Canada             |

| Debtor | <b>AVCtechnologies USA, Inc.</b>  |                             | Case number (if known) <b>23-10021</b>   |
|--------|---|-----------------------------|--|
|        | Name  |                             |  |
| 2.29   | State what the contract or lease is for and the nature of the debtor's interest | Ai IVR                      | Inference Solutions Inc<br>2 Embarcadero Center<br>San Francisco CA 94111                |
|        | State the term remaining  |                             |  |
|        | List the contract number of any government contract                             |                             |  |
| 2.30   | State what the contract or lease is for and the nature of the debtor's interest | E911                        | Informa Tech Holdings LLC<br>1983 Marcus Avenue, Suite 250<br>Lake Success NY 11042      |
|        | State the term remaining  |                             |  |
|        | List the contract number of any government contract                             |                             |  |
| 2.31   | State what the contract or lease is for and the nature of the debtor's interest | Documentation               | Innovatia Inc<br>One Germain Street, Atrium Suites<br>Saint John NB NB E2L 4V1<br>Canada |
|        | State the term remaining  | 01/01/2024                  |  |
|        | List the contract number of any government contract                             |                             |  |
| 2.32   | State what the contract or lease is for and the nature of the debtor's interest | Contractor / Hiring company | Insight Global LLC<br>4170 Ashford Dunwoody Rd NE, Suite 250<br>Brookhaven GA 30319      |
|        | State the term remaining  |                             |  |
|        | List the contract number of any government contract                             |                             |  |
| 2.33   | State what the contract or lease is for and the nature of the debtor's interest | Automation                  | Itential, Inc.<br>1350 Spring St. NW Suite 200<br>Atlanta GA 30309                       |
|        | State the term remaining  | 02/28/2023                  |  |
|        | List the contract number of any government contract                             |                             |  |



Debtor **AVCtechnologies USA, Inc.**

Case number (if known) **23-10021**

Name

|      |   |                            |   |
|------|---|----------------------------|---|
| 2.34 | State what the contract or lease is for and the nature of the debtor's interest | CPaaS UI, VoiceTone (AT&T) | KeepWorks Technologies Pvt Ltd<br>35, 1st Main Road, Domlur Layout<br>Bangalore, Karnataka 560071<br>India        |
|      | State the term remaining  | 9 Months                   |   |
|      | List the contract number of any government contract                             |                            |   |
| 2.35 | State what the contract or lease is for and the nature of the debtor's interest | Voluntary Employee Benefit | Legal Club<br>7771 West Oakland Park Boulevard<br>Sunrise FL 33351  |
|      | State the term remaining  |                            |   |
|      | List the contract number of any government contract                             |                            |   |
| 2.36 | State what the contract or lease is for and the nature of the debtor's interest | Compliance consulting      | Livingston International Professional Services, Inc<br>20700 Civic Center Drive, Suite 500<br>Southfield MI 48076 |
|      | State the term remaining  |                            |   |
|      | List the contract number of any government contract                             |                            |   |
| 2.37 | State what the contract or lease is for and the nature of the debtor's interest | Billing Software           | LogiSense Corporation<br>278 Pinebush Road, Suite 102<br>Cambridge ON N1T 1Z6<br>Canada                           |
|      | State the term remaining  | 06/28/2024                 |   |
|      | List the contract number of any government contract                             |                            |   |
| 2.38 | State what the contract or lease is for and the nature of the debtor's interest | CCaaS - terminating        | MIDA Solutions srl<br>via San Crispino<br>Padova 46 – I35129<br>Italy   |
|      | State the term remaining  | 1 Month                    |   |
|      | List the contract number of any government contract                             |                            |   |

Debtor **AVCtechnologies USA, Inc.**

Case number (if known) **23-10021**

Name

2.39 State what the contract or lease is for and the nature of the debtor's interest Staffing Company

State the term remaining Month to Month

List the contract number of any government contract

MMC Group LP  
105 Decker Court, Suite 1100  
Irving TX 75062

2.40 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Momentive Inc  
One Curiosity Way  
San Mateo CA 94403

2.41 State what the contract or lease is for and the nature of the debtor's interest Voluntary Employee Benefit

State the term remaining

List the contract number of any government contract

NortonLifeLock Inc  
PO Box 743560  
Los Angeles CA 90074-3560

2.42 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Offsec Services Limited  
Madison Building  
Midtown, Queensway GX11 1AA  
Gibraltar

2.43 State what the contract or lease is for and the nature of the debtor's interest KandyLink - transferred to Ribbon

State the term remaining 1 Year 6 Months

List the contract number of any government contract

Oracle America Inc  
500 Oracle Pkwy  
Redwood Shores CA 94065

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

2.44 State what the contract or lease is for and the nature of the debtor's interest Call recording

State the term remaining

List the contract number of any government contract

Orex LLC  
1 North LaSalle, Suite 1375  
Chicago IL 60602

2.45 State what the contract or lease is for and the nature of the debtor's interest Development Services

State the term remaining 1 Year 2 Months

List the contract number of any government contract

Orion Innovation AG (Orion Systems Integrators LLC)  
Suurstoffi 37  
Rotkreuz 6343  
Switzerland

2.46 State what the contract or lease is for and the nature of the debtor's interest Marketing Consulting and Development Support

State the term remaining 1 Year

List the contract number of any government contract

Penguin Strategies  
360 S. Kiely BLVD suite 250  
San Jose CA 95129

2.47 State what the contract or lease is for and the nature of the debtor's interest Atlassian

State the term remaining 3 Months

List the contract number of any government contract

Praecipio Consulting LLC (fkn Coyote Creek Consulting Inc)  
1057 Cochrane Rd., STE 160 PMB 1017  
Morgan Hill CA 95037

2.48 State what the contract or lease is for and the nature of the debtor's interest Media server still used by CIM

State the term remaining 10 Months

List the contract number of any government contract

RadiSys Corporation  
8900 NE Walker Road, Suite 130  
Hillsboro OR 97006

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

2.49 State what the contract or lease is for and the nature of the debtor's interest Emergency Services

State the term remaining 1 Year 6 Months

List the contract number of any government contract

Red Hat Inc  
100 East Davie St, 19th Floor  
Raleigh NC 27601

2.50 State what the contract or lease is for and the nature of the debtor's interest 911 services

State the term remaining 4 Months

List the contract number of any government contract

Red Sky Technologies Inc  
333 N Michigan Av. FL16  
Chicago IL 60601

2.51 State what the contract or lease is for and the nature of the debtor's interest Support & Licenses

State the term remaining Various

List the contract number of any government contract

Ribbon Communications Operating Company Inc  
4 Technology Park Dr.  
Westford MA 01886

2.52 State what the contract or lease is for and the nature of the debtor's interest CRM Software

State the term remaining 1 Year 4 Months

List the contract number of any government contract

Salesforce.com Inc  
Salesforce Tower, 415 Mission Street, 3rd Floor  
San Francisco CA 94105

2.53 State what the contract or lease is for and the nature of the debtor's interest Edge gateway shipping

State the term remaining 2 Months

List the contract number of any government contract

ScanSource, Inc.  
24263 Network Place  
Chicago IL 60673

Debtor **AVCtechnologies USA, Inc.**Case number (if known) **23-10021**

Name

2.54 State what the contract or lease is for and the nature of the debtor's interest Software tool

State the term remaining 3 Months

List the contract number of any government contract

Slack Technologies  
155 5th Street, 6th Floor  
San Francisco CA 94103

2.55 State what the contract or lease is for and the nature of the debtor's interest Address Verification

State the term remaining

List the contract number of any government contract

SmartyStreets LLC  
2335 S State St., Suite 300  
Provo UT 84604

2.56 State what the contract or lease is for and the nature of the debtor's interest DC management software

State the term remaining 2 Months

List the contract number of any government contract

SolarWinds Worldwide LLC  
7171 Southwest Parkway, Bldg 400  
Austin TX 78735

2.57 State what the contract or lease is for and the nature of the debtor's interest NA Numbering Plan Registry

State the term remaining 7 Months

List the contract number of any government contract

Somos Inc  
Two Tower Center Blvd, 20th Fl  
East Brunswick NJ 08816

2.58 State what the contract or lease is for and the nature of the debtor's interest Employee Benefits (Canada)

State the term remaining

List the contract number of any government contract

SUN LIFE ASSURANCE COMPANY OF CANADA  
P.O Box 11010, Station "CV"  
Montreal QC H3C 4T9  
Canada

Debtor **AVCtechnologies USA, Inc.**

Case number (if known) **23-10021**

Name

2.59 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Syncfusion Inc  
2501 Aerial Center Parkway, Suite 200  
Morrisville NC 27560

2.60 State what the contract or lease is for and the nature of the debtor's interest CoLA support

State the term remaining

List the contract number of any government contract

Synoptek LLC  
412 E Parkcenter Blvd, Suite 300  
Boise ID 83706

2.61 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Syntronic Research and Development Canada Inc  
340 Terry Fox Drive, Suite 200  
Kanata ON K2K 3A2  
Canada

2.62 State what the contract or lease is for and the nature of the debtor's interest Product testing

State the term remaining 2 Months

List the contract number of any government contract

Tekvizion Pvs Inc  
3701 W Plano Pkwy, Suite 300  
Plano TX 75075

2.63 State what the contract or lease is for and the nature of the debtor's interest DC Tools

State the term remaining 3 Months

List the contract number of any government contract

ThousandEyes LLC  
201 Mission Street, Suite 1700  
San Francisco CA 94105

| Debtor | <b>AVCtechnologies USA, Inc.</b>  |                                      | Case number (if known)   | <b>23-10021</b> |
|--------|---|--------------------------------------|--|-----------------|
|        | Name  |                                      |  |                 |
| 2.64   | State what the contract or lease is for and the nature of the debtor's interest | DC Tools                             |  |                 |
|        | State the term remaining  |                                      |  |                 |
|        | List the contract number of any government contract                             |                                      | Thycotic Software LLC & Delinea Inc. (parent)<br>1101 17th Street, N.W., Suite 1200<br>Washington DC 20036 |                 |
| 2.65   | State what the contract or lease is for and the nature of the debtor's interest | Teams Only - no longer used by UCaaS |  |                 |
|        | State the term remaining  | 11 Months                            |  |                 |
|        | List the contract number of any government contract                             |                                      | TMA Solutions Co Ltd<br>111 Nguyen Dinh Chinh Street, Phu Nhuan Dist.<br>Ho Chi Minh City<br>Vietnam       |                 |
| 2.66   | State what the contract or lease is for and the nature of the debtor's interest | Universal Access Tax                 |  |                 |
|        | State the term remaining  |                                      |  |                 |
|        | List the contract number of any government contract                             |                                      | Universal Service Administrative Co<br>700 12th Street, NW, Suite 900<br>Washington DC 20005               |                 |
| 2.67   | State what the contract or lease is for and the nature of the debtor's interest | Software Platform                    |  |                 |
|        | State the term remaining  |                                      |  |                 |
|        | List the contract number of any government contract                             |                                      | Vidyo Inc<br>433 Hackensack Avenue<br>Hackensack NJ 07601  |                 |
| 2.68   | State what the contract or lease is for and the nature of the debtor's interest | F5 support                           |  |                 |
|        | State the term remaining  | 10 Months                            |  |                 |
|        | List the contract number of any government contract                             |                                      | WorldTech IT LLC<br>3612 Thompson Street #2<br>Austin TX 78702   |                 |

Debtor **AVCtechnologies USA, Inc.**

Case number (if known) **23-10021**

Name

2.69 State what the contract or lease is for and the nature of the debtor's interest Opmanager

State the term remaining 3 Months

List the contract number of any government contract

Zoho Corporation  
4141 Hacienda Dr.  
Pleasanton CA 94588

2.70 State what the contract or lease is for and the nature of the debtor's interest Conference Services

State the term remaining 3 Months

List the contract number of any government contract

ZoomInfo Technologies LLC  
805 Broadway, Suite 900  
Vancouver WA 98660



**Fill in this information to identify the case:**

Debtor name AVCtechnologies USA, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 23-10021

Check if this is an amended filing

Official Form 206H

**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

**Fill in this information to identify the case:**

Debtor name AVCtechnologies USA, Inc.  
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE  
 Case number (if known) 23-10021

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 15, 2023

x /s/ Thomas H. King

Signature of individual signing on behalf of the debtor

Thomas H. King

Printed name

Chief of Staff, American Virtual Cloud Communications, Inc.

Position or relationship to debtor