

1H 2026 Market Outlook: Why Now Matters



Agenda

- 01.** The Great Income Squeeze
- 02.** 1H 2026 Risk Events & Catalysts
- 03.** Major Markets and Precious Metals
- 04.** Navigating The Choppy Climb
- 05.** Closing Thoughts



The Great Income Squeeze moomoo × MooCreator Day 2026

The Backdrop

- Yields drifting lower, off post-pandemic highs
- Global dividend yields have been declining since 2020 (more so over last 3)
- Broad cross-asset rally makes it tougher to allocate capital
- Avenues for 'safer' returns are declining
- Investors are increasingly pushing out the risk curve just to chase returns
- Bets on growth assets are increasing, prompting calls of crowding out and over-valuation (e.g. Private Credit, AI)

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2026 - Trump Headlines To Dominate

Uncertainty & Volatility Expected To Persist...



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2026: A World Troubled By Conflicts

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2026: Geopolitical Wild Cards

Geopolitical Risks Abound



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- Ukraine-Russia conflict – Stalemate phase
- Gaza-Israel Conflict – Fragile ceasefire
- Iran- Nationwide protest, US intervention in the works?
- Venezuela – US unilateral military action changes international order post 1945
- Taiwan Straits: Tensions between China and Taiwan at highest levels in recent years
- India –Pakistan: Unfinished business?
- Greenland: US acquisition & NATO crisis



2025 – The Year Of Precious Metals

Precious Metals Dazzling Performance



Gold – Summary of Key Drivers In 2026

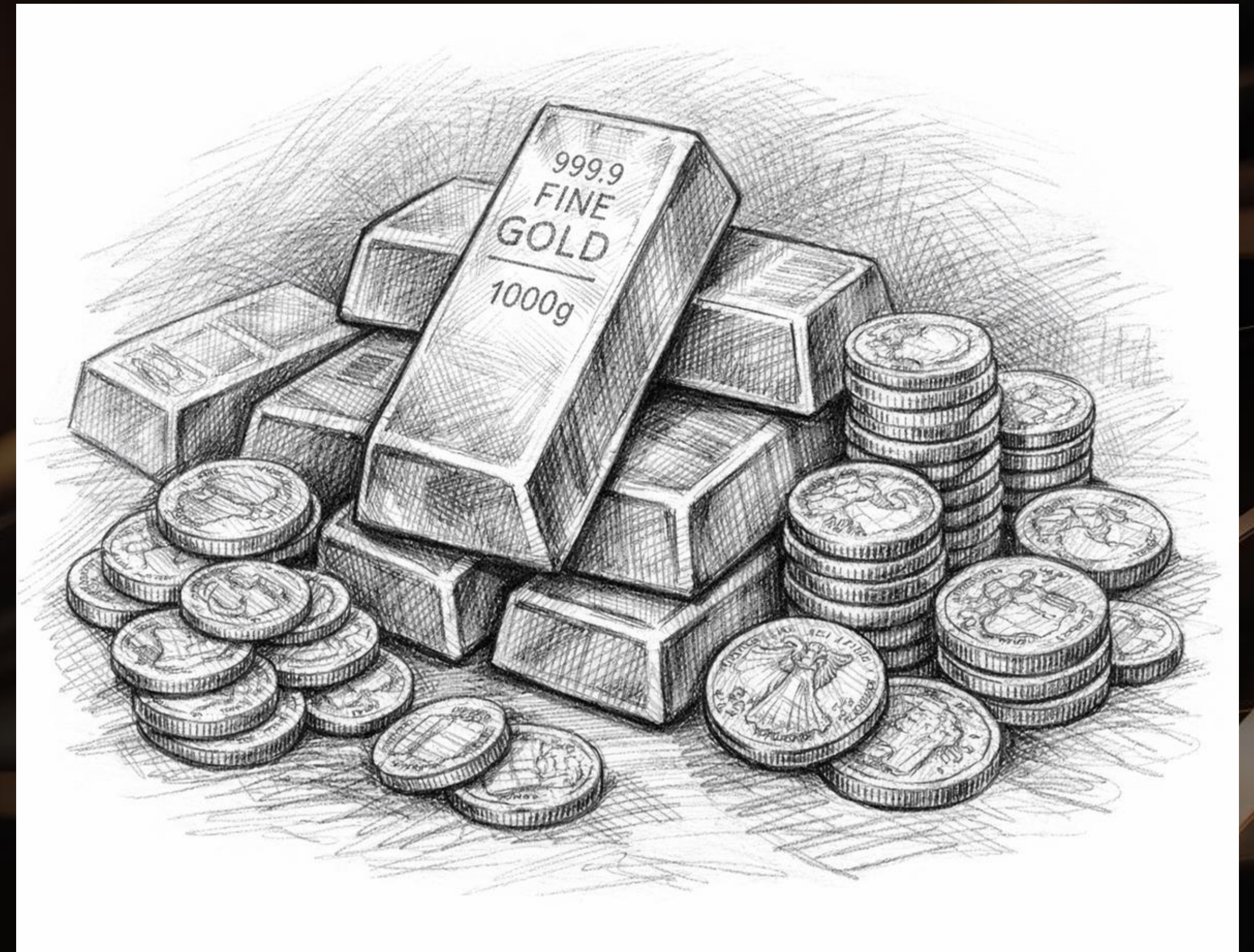


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- **Central Bank Buying Pace** – Critical support level
- **Fed Policy Trajectory** – Two rate cuts expected in 2026
- **US Fiscal Situation** – Growing debt concerns
- **Geopolitical Developments** – Trade wars, conflicts
- **Dollar Strength** – Inverse relationship remains important
- **ETF Flows** – Indicator of investor sentiment



Silver – Summary of Key Drivers In 2026



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- **China Export Restriction Policy Implementation** – The single most important variable
- **Industrial Demand Trajectory** – Solar installation rates; EV adoption pace; AI/semiconductor buildout
- **Investment Flows** – ETF; sovereign wealth fund participation
- **Physical Market Tightness** – Inventory levels at major exchanges declining
- **Geopolitical Developments** – Trade wars, conflicts



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A Technical Perspective

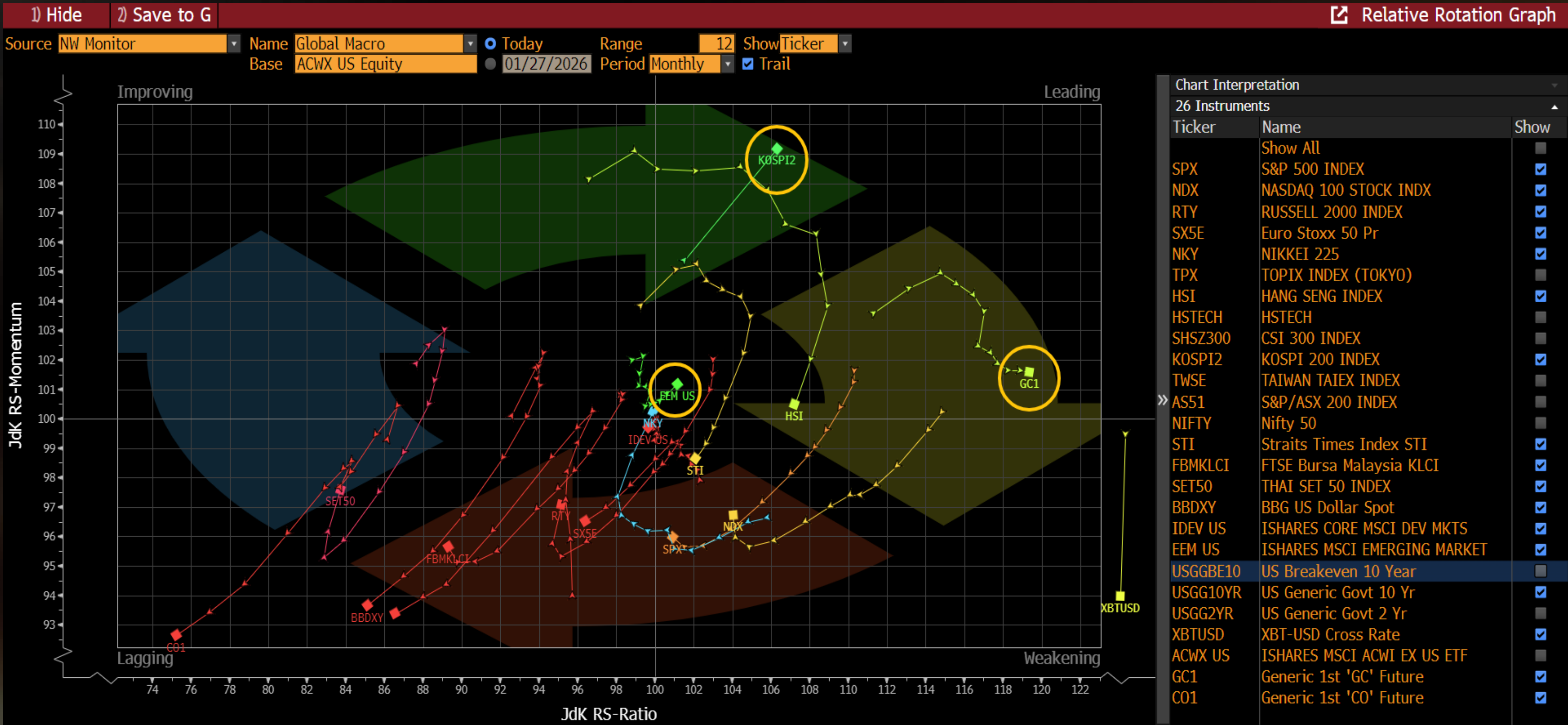
(RRG Trend View)



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A Technical Perspective (SPX vs EEM)



A Technical Perspective

(HSI Futures)



A Technical Perspective (KLCI)



A Technical Perspective

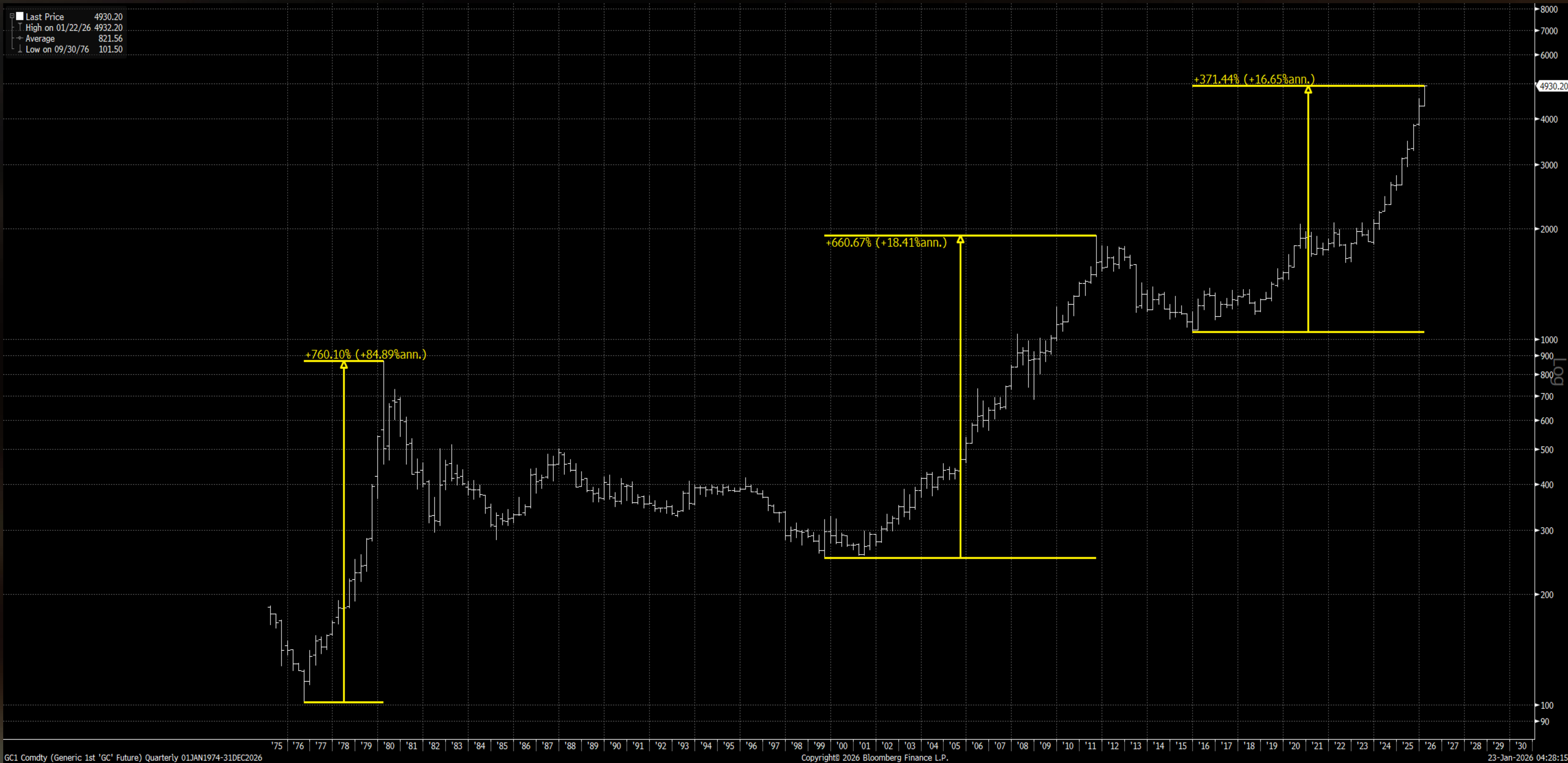
(Gold Performance?)



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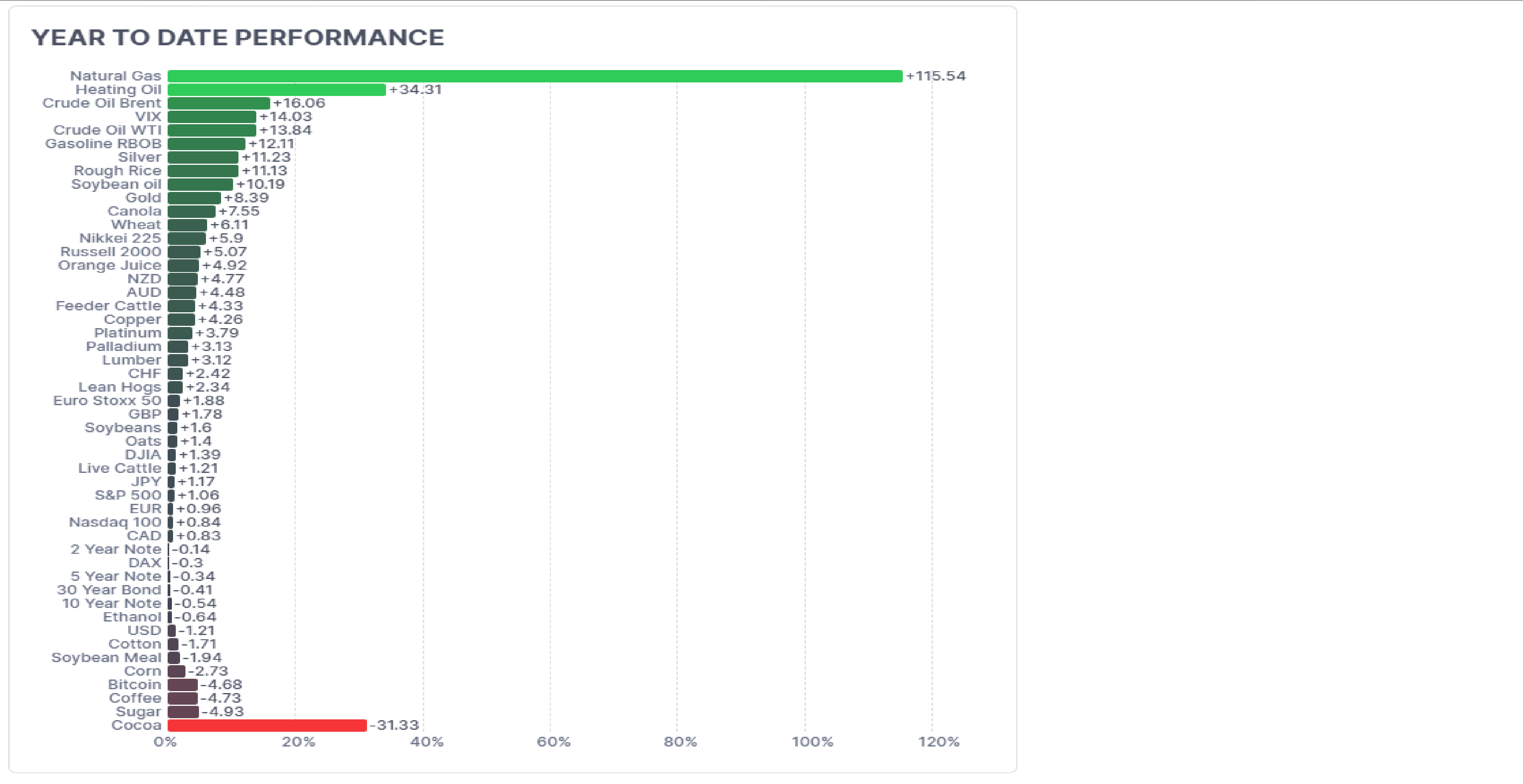


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Year To Date Performance

Global Futures – What Has Moved In 2026



GC Bulls On Bullish Surge, Parabolic Move Sees Potential Pullback



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Weekly Chart Suggest Wave 3 In Final Stretch of Current Move

XMODEUS created with TradingView.com, Jan 31, 2026 12:42 UTC+8

Gold Futures · 1W · COMEX O5,013.4 H5,626.8 L4,700.4 C4,745.1 -234.6 (-4.71%)

Gold Futures – Weekly Chart

Weekly Chart

- Weekly chart sees **Wave 3 completed** after the extreme upside move
- Sharp pull back suggest Wave 4 correction is now in play. Prices could consolidate and form **Wave 4 target zone between 3800-4200**
- Once solid base is found in the target zone, **expect prices to shift to Wave 5 impulse wave, potentially taking Gold to exceed Wave 3 high of 5626**



Silver Bulls In Final Explosive Parabolic Move?

Resistance Near Century Mark May See Prices Peak In Exhaustion Phase

XMODEUS created with TradingView.com, Jan 31, 2026 12:17 UTC+8

Silver Futures · 1W · COMEX O104.600 H121.785 L74.000 C78.530 -22.800 (-22.50%)

Silver Futures – Weekly Chart

Weekly Chart

- Weekly chart suggests **ABC Correction** in play
- Although prices are close to buy zone at 63 -75 zone, corrective phase is not completed. Expect **potentially another leg down** and **consolidation** to form a more solid bottom



S&P 500 Bulls Charge Ahead On Wave 5

Last Bullish Wave 5 Leg May Face Headwinds Ahead



Nasdaq Bulls On Final Phase of Wave 5 Ascent MooCreator Day 2026

Bulls On Last Leg Wave 5 Climb, Any Slip May Start ABC Correction

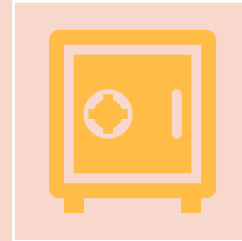


GSCI – Bullish Wave 5 Still On The Cards

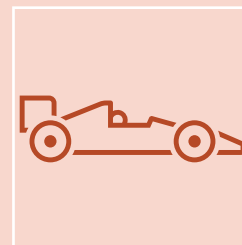
Bottom Forming Final Base For A Potential Supercycle?



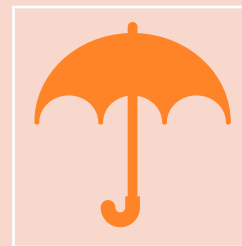
What Are The Tools In Your Arsenal?



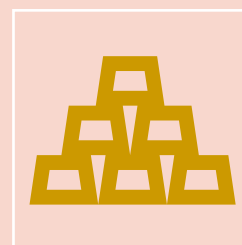
Mid to longer term investments – Equities, Bonds, Mutual Funds, Exchange Traded Fund (ETF) s, Real Estate



Shorter term trading instruments -Futures, Options, CFDs



Hedging instruments- Futures, Options, CFDs



Alternative investments – Art, Collectibles, Hedge Funds, Precious Metals, Crypto-currencies

6 Great Reasons To Trade Futures

- **#1 Trade Bull or Bear Markets** – Futures allow you to profit from uptrend and downtrends of underlying markets
- **#2 Enhance Returns With Leverage** – Using leverage you can boost your returns 10-20x
- **#3 Flexibility** – Trade indices, commodities, interest rates, precious metals
- **#4 Volatility** – Take advantage of strong trends of a variety of different markets
- **#5 Protection** – Use futures or options to protect your portfolios
- **#6 Lower Costs** – Futures offer lower transaction cost for the same value of investment compared to the cash market.



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Navigating the Chop

Trust Your Strategy

An Investor's Playbook

- A bit more 'active' management is required.
- US counters still remain structural in one's portfolio
- Be more selective:
 - when leaning into AI 'enablers' and 'adopters'
 - with precious metals play (silver expected to outperform tactically)
- Play to homeground advantage:
 - Stay anchored with an 'income generation' pillar

S&P 500 vs Mag 7

Past 3mths Performance



S&P 500 vs Mag 7

Past 1 Year Performance



Navigating the Chop

Fuel Your Investment Strategy

Moomoo App – Investors' Indispensable Toolkit

- Stock Options as a method for:
 - 'Active' management
 - Income Generation
- Dividend Yields for 'Income Generation' pillar
- Moomoo in-app community



Navigating the Chop

Maximise Our Moomoo App

Markets

OverviewUSSGCryptoHKCNETFsFunds

Investment Themes

Crypto+1.58%

Star Tech Companies+0.54%

Earnings

JPMorganJan 13 Pre-Mkt
Est Revenue +8.13%
Est EPS +2.17%

Bank of AmericaJan 14 Pre-Mkt
Est Revenue +9.45%
Est EPS +16.91%

13 TueJPMBK

14 WedBACWFC

15 ThuTSMMS

Macroeconomic Data

US CPI

Nonfarm Payrolls

US PCE

US Retail Sales

9.51%

7.05%

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Investment Themes

Top

Crypto+1.58%

Star Tech Companies+0.54%

Safe-Haven Assets+0.86%

Quantum Computing+1.15%

Artificial Intelligence+0.63% ChatGPT

China Concept Stocks+3.49%

Nuclear Power+0.86%

DeepSeek Beneficiaries+0.73%

Donald Trump+0.08%

NVIDIA Portfolio+3.44%

Warren Buffett Portfolio-0.42%

Nancy Pelosi Portfolio+0.18%

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Industry Chain

NVDA GOOGL

AI ServerNVDA GOOG

Solid-State BatteryTSLA TM

Low-Altitude EconomyNVDA GE

RobotaxiNVDA GOOGL

Cloud ComputingNVDA GOOG

SoftwareGOOG AAPL

Display PanelGOOG AAPL

Nuclear PowerGE BHP

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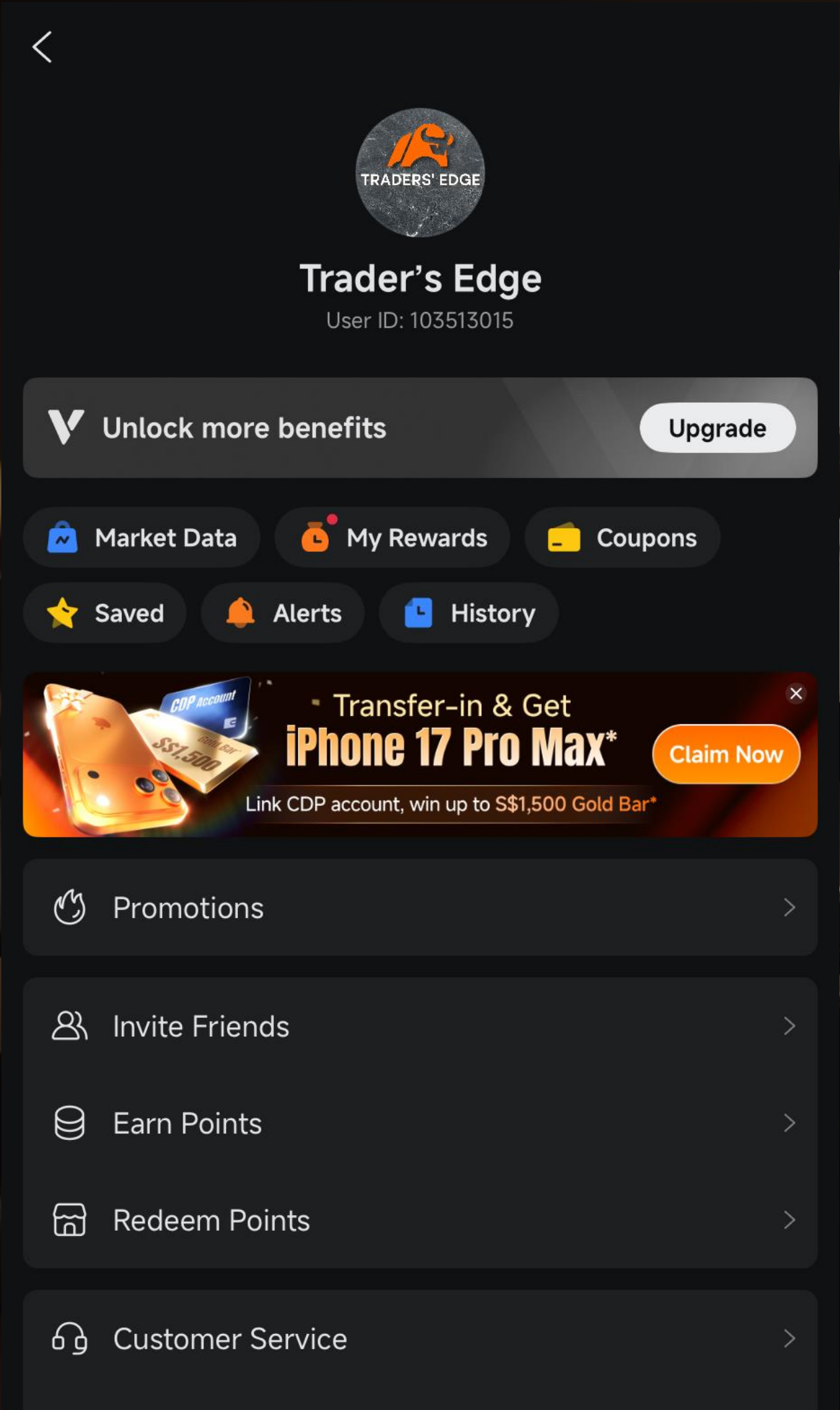
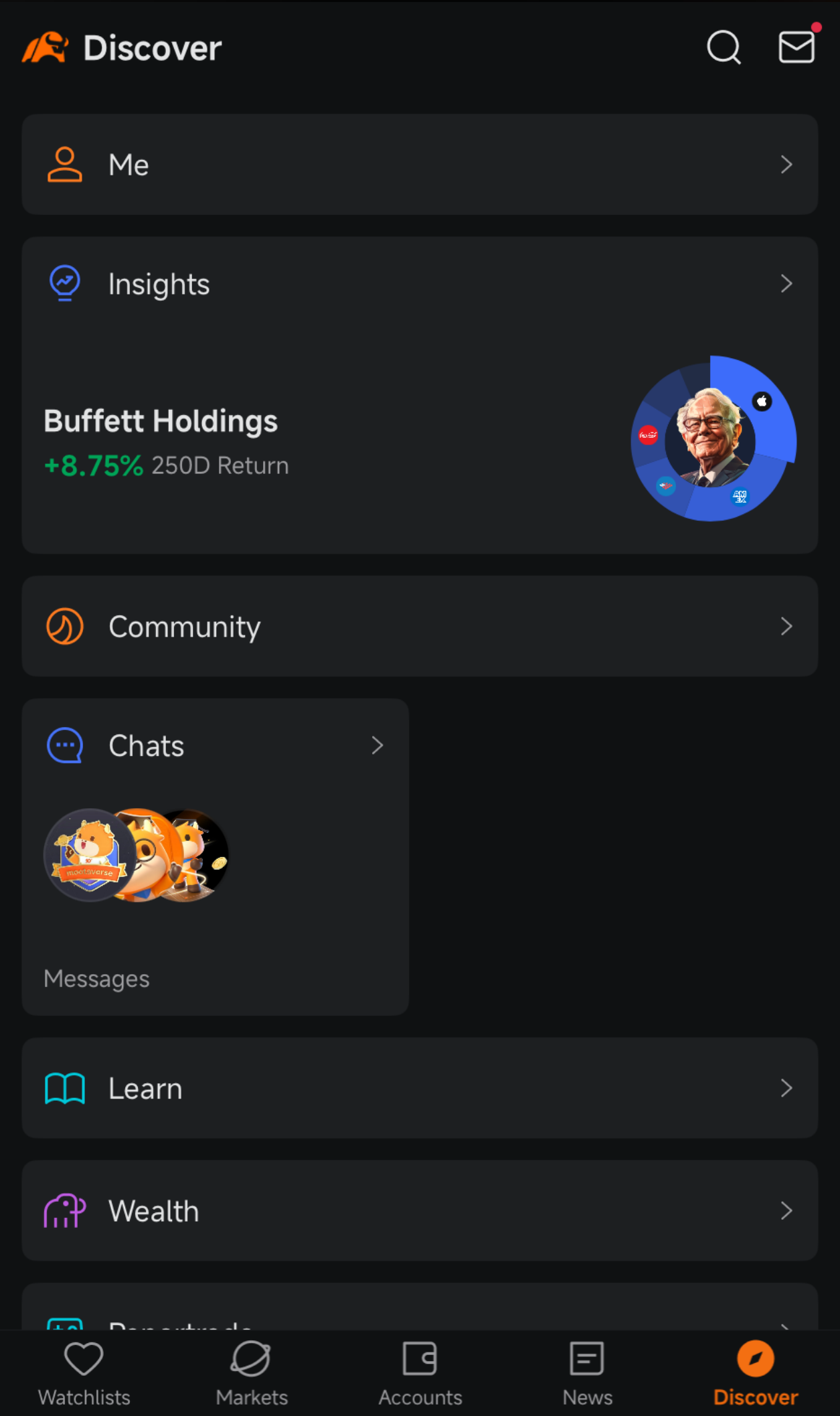
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Navigating the Chop

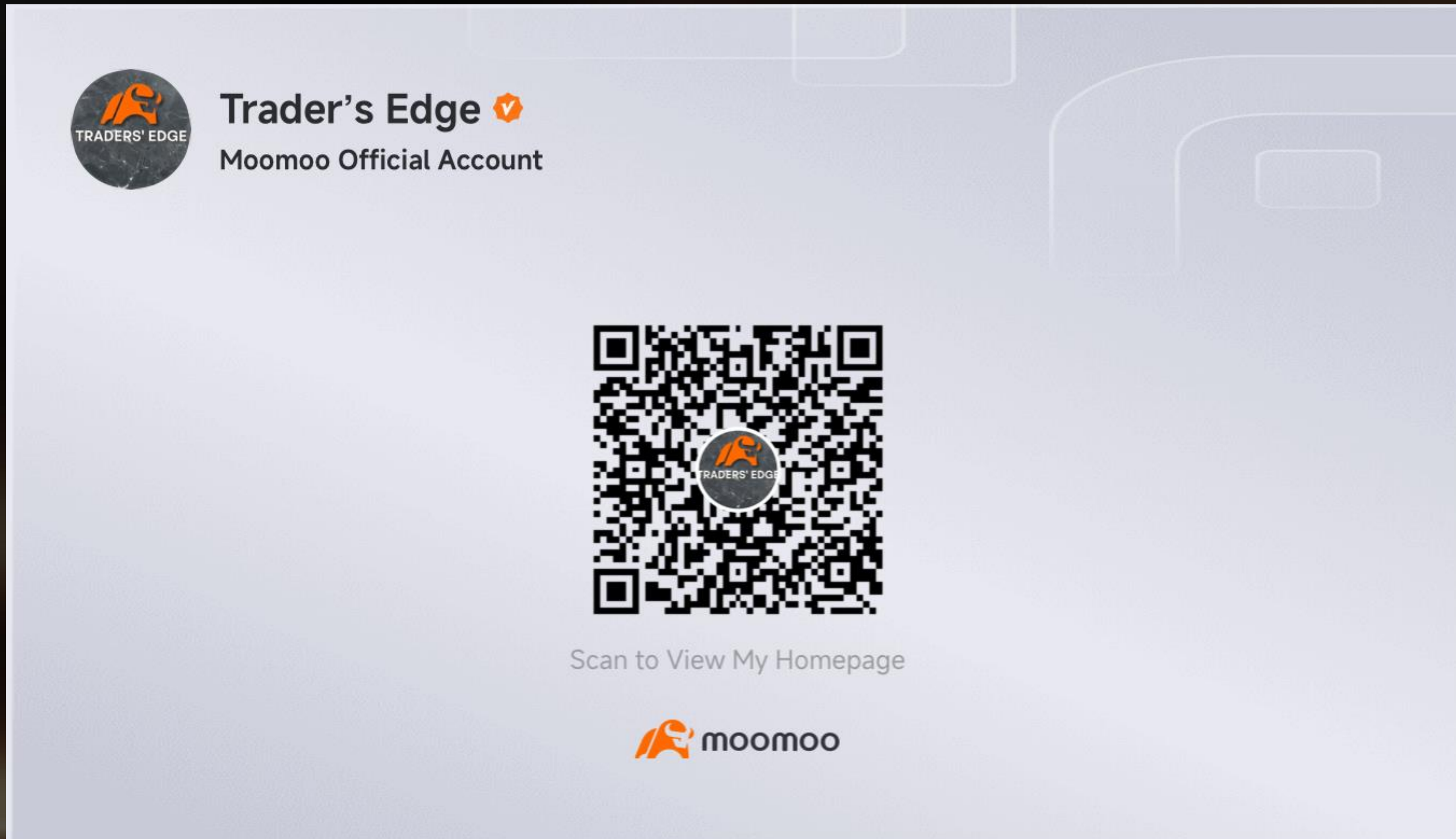
Maximise Our Moomoo App



Navigating the Chop

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